

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 27 September 2018 (the “**Prospectus**”) issued by Oriental Payment Group Holdings Limited (the “**Company**”).*

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

Potential investors should note that the Sole Global Coordinator (for itself and on behalf of the Underwriters) are entitled by notice in writing to the Company, in their sole and absolute discretion, to terminate the Underwriting Agreements with immediate effect upon the occurrence of any of the events set forth under the section headed “Underwriting – Public Offer underwriting arrangements and expenses – Public Offer – Grounds for termination” of the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 16 October 2018).

ORIENTAL PAYMENT GROUP HOLDINGS LIMITED

東方支付集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares : 250,000,000 Shares
Number of Public Offer Shares : 75,000,000 Shares (as adjusted after
reallocation)
Number of Placing Shares : 175,000,000 Shares (as adjusted after
reallocation) (including 20,000,000
Reserved Shares under the Preferential
Offer)
Final Offer Price : HK\$0.22 per Offer Share (plus brokerage
fee of 1%, SFC transaction levy of
0.0027% and Stock Exchange trading
fee of 0.005%)
Nominal Value : HK\$0.01 per Share
Stock Code : 8613

Sponsor

AmCap

Ample Capital Limited

豐盛融資有限公司

Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



Co-managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds from the Share Offer

- The Offer Price has been determined at HK\$0.22 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.22 per Offer Share and 250,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commission and estimated expenses paid and payable by the Company in relation with the Share Offer, are estimated to be approximately HK\$51.1 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net proceeds from the Share Offer” below in this announcement and the section headed “Business Objectives, Future Plans and Use of Proceeds” of the Prospectus.

Applications under the Public Offer

- The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 12,138 valid applications were received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 541,750,000 Public Offer Shares, equivalent to 21.67 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- As the over-subscription in the Public Offer is more than 15 times but less than 50 times of the number of Shares initially available for subscription under the Public Offer, 50,000,000 Shares were reallocated to the Public Offer from the Placing in accordance with the reallocation mechanism as described in the section headed “Structure and Conditions of the Share Offer – Reallocation between the Placing and the Public Offer” of the Prospectus. The final number of Public Offer Shares under the Public Offer is 75,000,000 Shares, representing 30% of the total number of Offer Shares available for subscription under the Share Offer. There are a total of 3,504 successful applicants for the Public Offer Shares.

The Placing and the Preferential Offer

- The Placing Shares initially offered under the Placing have been slightly over-subscribed, which is equivalent to approximately 1.3 times and 1.8 times of the total number of 225,000,000 Placing Shares initially available under the Placing and the total number of 155,000,000 Placing Shares after reallocation to the Public Offer and excluding the 20,000,000 Reserved Shares, respectively. The final number of the Placing Shares under the Placing is 155,000,000 Placing Shares (excluding the 20,000,000 Reserved Shares), representing 62% of the total number of the Offer Shares available under the Share Offer and have been conditionally allocated to a total of 121 placees under the Placing. A total of 79 placees have been allotted 5 board lots of Offer Shares or less, representing approximately 65.3% of the total number of placees under the Placing, where a total of 2,220,000 Placing Shares have been allotted to these placees, representing approximately 1.43% of the final Placing Shares of 155,000,000 Placing Shares (after reallocation and excluding the 20,000,000 Reserved Shares).
- A total of 8 valid applications pursuant to the Preferential Offer from Qualifying China Smartpay Shareholders on **BLUE** Application Forms for a total of 26,703,140 Reserved Shares have been received, representing approximately 1.34 times of the total number of 20,000,000 Reserved Shares available under the Preferential Offer. 20,000,000 Reserved Shares were allocated to Qualifying China Smartpay Shareholders.
- The Offer Size Adjustment Option has not been exercised by the Sole Global Coordinator (for itself and on behalf of the Placing Underwriters) and has lapsed.

- The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees and their ultimate beneficial owners under the Placing are independent and not core connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders (as defined under the GEM Listing Rules) or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders (as defined under the GEM Listing Rules) or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sponsor, the Sole Global Coordinator, the Joint Bookrunners, Joint Lead Managers, the Co-managers and the Underwriters or their respective associates or connected clients (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged total number of issued shares of the Company immediately after the Share Offer. The Directors also confirm that there will not be any new substantial Shareholder within the meaning of the GEM Listing Rules immediately after completion of the Share Offer and Capitalisation Issue and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2) of the GEM Listing Rules. The Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be no less than 25% of the enlarged total number of issued shares of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules.

Results of Allocations

- The results of allocations of the Public Offer Shares under the Public Offer and the Reserved Shares under the Preferential Offer, including applications made under **WHITE**, **YELLOW** or **BLUE** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Public Offer and the Preferential Offer and the number of the Public Offer Shares and the Reserved Shares successfully applied for will be made available at the times and date and in the manner specified below:
 - in the announcement to be posted on our Company's website at **www.ocg.com.hk** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Monday, 15 October 2018;
 - from the designated results of allocations website at **www.unioniporesults.com.hk** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 15 October 2018 to 12:00 mid-night on Sunday, 21 October 2018;
 - by telephone enquiry line by calling (852)2843 6081 between 9:00 a.m. and 6:00 p.m. from Monday, 15 October 2018 to Friday, 19 October 2018 on a Business Day; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Monday, 15 October 2018 to Thursday, 18 October 2018 at all the receiving bank's designated branches set out in the paragraph headed "Results of Allocations" below in this announcement.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 or more Public Offer Shares or Reserved Shares on **WHITE** or **BLUE** Application Forms and have provided all information required by their Application Forms and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 October 2018 or such other date as announced by the Company.
- Share certificates for Public Offer Shares or Reserved Shares allotted to applicants using **WHITE** or **BLUE** Application Forms who have applied for less than 1,000,000 Public Offer Shares or Reserved Shares, or which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant Application Forms by ordinary post at their own risks on Monday, 15 October 2018.

- Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participants' stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Monday, 15 October 2018, or on such other date as shall be determined by HKSCC or HKSCC Nominees.
- Share certificate(s) for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Monday, 15 October 2018, or, on any other date as determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 15 October 2018 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock account, the applicant may check the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 15 October 2018. HKSCC will also make available to such applicants activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participants' stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.
- Applicants on **WHITE** or **YELLOW** or **BLUE** Application Forms who have applied for 1,000,000 or more Public Offer Shares or Reserved Shares and have provided all information required by their **WHITE** or **YELLOW** or **BLUE** Application Forms, may collect their refund cheque(s) (where applicable) in respect of their wholly or partially unsuccessful applications and/or the difference between the final Offer Price and the maximum Offer Price initially paid on application (including the related brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% but without interest) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 October 2018 or such other date as announced by the Company.

- Refund cheques in respect of wholly or partially unsuccessful applicants and/or difference between the final Offer Price and the maximum Offer Price initially paid on application (including the related brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% but without interest) for applicants who have applied for less than 1,000,000 Public Offer Shares or Reserved Shares by using **WHITE** or **YELLOW** or **BLUE** Application Forms, and the refund cheques which are available for collection but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant Application Forms by ordinary post at their own risks on Monday, 15 October 2018.
- Applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank accounts of their broker or custodian on Monday, 15 October 2018.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Tuesday, 16 October 2018, provided that (a) the Share Offer has become unconditional in all respects; and (b) the Underwriting Agreements have not been terminated in accordance with its terms as described in the section headed “Underwriting – Public Offer underwriting arrangements and expenses – Public Offer – Grounds for termination” of the Prospectus.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

Commencement of Dealings in the Shares

- Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. (Hong Kong time) on Tuesday, 16 October 2018, it is expected that dealings in the Shares on GEM will commence at 9:00 a.m. (Hong Kong time) on Tuesday, 16 October 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8613.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.22 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.22 per Offer Share and 250,000,000 Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses paid and payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$51.1 million. The Company currently intends to apply such net proceeds as follows:

- approximately HK\$12.8 million, representing approximately 25.0% of the estimated net proceeds, for continuously improving the availability and enhancing functions of our stock of smart POS terminals;
- approximately HK\$8.1 million, representing approximately 15.9% of the estimated net proceeds, for developing our acquiring host system;
- approximately HK\$1.2 million, representing approximately 2.3% of the estimated net proceeds, for strengthening and broadening our marketing initiatives;
- approximately HK\$2.2 million, representing approximately 4.3% of the estimated net proceeds, for recruiting new talents;
- approximately HK\$15.1 million, representing approximately 29.6% of the estimated net proceeds, for extending our payment processing services to cover other payment network associations;
- approximately HK\$6.6 million, representing approximately 12.9% of the estimated net proceeds, for expanding to Cambodia; and
- approximately HK\$5.1 million, representing approximately 10.0% of the estimated net proceeds, for working capital of the Group.

Please refer to the section headed “Business Objectives, Future Plans and Use of Proceeds” of the Prospectus for further details of the Company’s intended use of net proceeds from the Share Offer.

APPLICATIONS UNDER THE PUBLIC OFFER

The Company announces that the Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. At the close of the application lists at 12:00 noon (Hong Kong time) on Wednesday, 3 October 2018, a total of 12,138 valid applications including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 541,750,000 Public Offer Shares were received, which are equivalent to 21.67 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer.

No application has been rejected due to dishonoured cheque. 6 multiple or suspected multiple applications have been identified and rejected. No invalid application has been identified. No application for more than 100% of the Public Offer Shares initially available under the Public Offer (that is, more than 25,000,000 Public Offer Shares) has been identified.

As the over-subscription in the Public Offer is more than 15 times but less than 50 times of the number of Shares initially available for subscription under the Public Offer, 50,000,000 Shares were reallocated to the Public Offer from the Placing in accordance with the reallocation mechanism as described in the section headed “Structure and Conditions of the Share Offer – Reallocation between the Placing and the Public Offer” of the Prospectus. The final number of Public Offer Shares under the Public Offer is 75,000,000 Shares, representing 30% of the total number of Offer Shares available for subscription under the Share Offer.

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Public Offer” below.

ALLOCATIONS UNDER THE PLACING

The Placing Shares initially offered under the Placing have been slightly over-subscribed, which is equivalent to approximately 1.3 times and 1.8 times of the total number of 225,000,000 Placing Shares initially available under the Placing and the total number of 155,000,000 Placing Shares after reallocation to the Public Offer and excluding the 20,000,000 Reserved Shares, respectively. The final number of the Placing Shares under the Placing is 155,000,000 Placing Shares (excluding the 20,000,000 Reserved Shares), representing 62% of the total number of the Offer Shares available under the Share Offer and have been conditionally allocated to a total of 121 placees under the Placing. A total of 79 placees have been allotted 5 board lots of Offer Shares or less, representing approximately 65.3% of the total number of placees under the Placing, where a total of 2,220,000 Placing Shares have been allotted to these placees, representing approximately 1.43% of the final Placing Shares of 155,000,000 Placing Shares (after reallocation and excluding the 20,000,000 Reserved Shares).

Pursuant to the Placing, 155,000,000 Placing Shares (excluding the 20,000,000 Reserved Shares) have been conditionally allocated to a total of 121 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated	Approximate aggregate % of the total number of Placing Shares allocated under the Placing (after reallocation and excluding the 20,000,000 Reserved Shares)	Approximate aggregate % of the total number of Offer Shares under the Share Offer	Approximate aggregate % of the entire issued share capital immediately upon completion of the Share Offer and Capitalisation Issue
Top Placee	10,140,000 Shares	6.5%	4.1%	1.0%
Top 5 Placees	44,680,000 Shares	28.8%	17.9%	4.5%
Top 10 Placees	78,450,000 Shares	50.6%	31.4%	7.8%
Top 25 Placees	133,680,000 Shares	86.3%	53.5%	13.4%

Number of Placing Shares allocated	Number of placees
0 to 500,000	82
500,001 to 2,000,000	11
2,000,001 to 4,000,000	9
4,000,001 to 6,000,000	10
6,000,001 or above	9
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	121
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Preferential Offer

As at the close of the application lists at 12:00 noon on Wednesday, 3 October, 2018, a total of 8 valid applications on **BLUE** Application Forms have been received pursuant to the Preferential Offer for a total of 26,703,140 Reserved Shares, representing approximately 1.34 times of the total number of 20,000,000 Reserved Shares available under the Preferential Offer.

The final number of Reserved Shares allocated to the Qualifying China Smartpay Shareholders is 20,000,000 Reserved Shares, representing 8% of the total number of Offer Shares available under the Share Offer.

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, all placees and their ultimate beneficial owners under the Placing are independent and not core connected persons of the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders (as defined under the GEM Listing Rules) or existing shareholders of the Company or any of its subsidiaries or their respective close associates within the meaning of the GEM Listing Rules, and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders (as defined under the GEM Listing Rules) or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sponsor, the Sole Global Coordinator, the Joint Bookrunners, Joint Lead Managers, the Co-managers and the Underwriters or their respective associates or connected clients (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee has been or will be, individually, placed more than 10% of the enlarged total number of issued shares of the Company immediately after the Share Offer. The Directors also confirm that there will not be any new substantial Shareholder within the meaning of the GEM Listing Rules immediately after completion of the Share Offer and Capitalisation Issue and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2) of the GEM Listing Rules. The Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules and the public float of the Company will be no less than 25% of the enlarged total number of issued shares of the Company, and the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 11.23(8) of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER SIZE ADJUSTMENT OPTION

In connection with the Share Offer, the Company has granted the Offer Size Adjustment Option to the Placing Underwriters, exercisable by the Sole Global Coordinator (for itself and on behalf of the Placing Underwriters) at any time before 5:00 p.m. (Hong Kong time) on the business day immediately before the date of the announcement of the final Offer Price, together with the indication of the levels of interest in the Placing, the level of applications in the Public Offer and the Preferential Offer and the basis of allocation of the Public Offer Shares and the Reserved Shares, to require the Company to allot and issue at the Offer Price up to an aggregate of 37,500,000 additional Placing Shares, representing 15% of the number

of the Offer Shares initially being offered under the Share Offer, to cover any excess demand in the Placing. The Sole Global Coordinator has not exercised the Offer Size Adjustment Option by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer – Conditions of the Share Offer” of the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
10,000	10,070	2,014 out of 10,070 applications to receive 10,000 shares	20.00%
20,000	569	224 out of 569 applications to receive 10,000 shares	19.68%
30,000	466	271 out of 466 applications to receive 10,000 shares	19.38%
40,000	145	112 out of 145 applications to receive 10,000 shares	19.31%
50,000	123	118 out of 123 applications to receive 10,000 shares	19.19%
60,000	45	10,000 shares plus 5 out of 45 applications to receive an additional 10,000 shares	18.52%
70,000	46	10,000 shares plus 13 out of 46 applications to receive an additional 10,000 shares	18.32%
80,000	44	10,000 shares plus 18 out of 44 applications to receive an additional 10,000 shares	17.61%
90,000	30	10,000 shares plus 16 out of 30 applications to receive an additional 10,000 shares	17.04%
100,000	138	10,000 shares plus 90 out of 138 applications to receive an additional 10,000 shares	16.52%
150,000	162	20,000 shares plus 62 out of 162 applications to receive an additional 10,000 shares	15.88%
200,000	37	30,000 shares plus 4 out of 37 applications to receive an additional 10,000 shares	15.54%
250,000	12	30,000 shares plus 9 out of 12 applications to receive an additional 10,000 shares	15.00%
300,000	38	40,000 shares plus 13 out of 38 applications to receive an additional 10,000 shares	14.47%
350,000	23	40,000 shares plus 20 out of 23 applications to receive an additional 10,000 shares	13.91%
400,000	6	50,000 shares plus 3 out of 6 applications to receive an additional 10,000 shares	13.75%

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
450,000	3	50,000 shares plus 2 out of 3 applications to receive an additional 10,000 shares	12.59%
500,000	29	60,000 shares	12.00%
600,000	76	70,000 shares plus 10 out of 76 applications to receive an additional 10,000 shares	11.89%
700,000	9	80,000 shares plus 2 out of 9 applications to receive an additional 10,000 shares	11.75%
800,000	3	90,000 shares plus 1 out of 3 applications to receive an additional 10,000 shares	11.67%
900,000	4	100,000 shares plus 1 out of 4 applications to receive an additional 10,000 shares	11.39%
1,000,000	21	110,000 shares plus 6 out of 21 applications to receive an additional 10,000 shares	11.29%
1,500,000	11	160,000 shares plus 9 out of 11 applications to receive an additional 10,000 shares	11.21%
2,000,000	3	220,000 shares	11.00%
2,500,000	1	270,000 shares	10.80%
3,000,000	3	320,000 shares plus 1 out of 3 applications to receive an additional 10,000 shares	10.78%
3,500,000	2	370,000 shares plus 1 out of 2 applications to receive an additional 10,000 shares	10.71%
4,000,000	7	420,000 shares plus 5 out of 7 applications to receive an additional 10,000 shares	10.68%
4,500,000	3	480,000 shares	10.67%
5,000,000	1	530,000 shares	10.60%
6,000,000	1	630,000 shares	10.50%
8,000,000	1	830,000 shares	10.38%
10,000,000	1	1,030,000 shares	10.30%
15,000,000	1	1,520,000 shares	10.13%
25,000,000	4	2,500,000 shares	10.00%
Total	<u>12,138</u>		

The final number of Offer Shares under the Public Offer is 75,000,000 Offer Shares, representing 30% of the total number of the Offer Shares available under the Share Offer. The final number of Placing Shares under the Placing is 175,000,000 Placing Shares after reallocation to the Public Offer (including 20,000,000 Reserved Shares under the Preferential Offer), representing 70% of the total number of the Offer Shares available under the Share Offer.

BASIS OF ALLOCATION UNDER THE PREFERENTIAL OFFER

No preferential treatment was given to any of the Qualifying China Smartpay Shareholders in the allocation of the Reserved Shares applied for by them under the Preferential Offer and such allocation of Reserved Shares under the Preferential Offer was made in accordance with the allocation basis disclosed in the section headed “Structure and Conditions of the Share Offer – the Preferential Offer – Basis of allocation for applications for Reserved Shares” in the Prospectus.

As excess applications were received for more Reserved Shares than the Available Reserved Shares, subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer” in the Prospectus, valid applications made by the Qualifying China Smartpay Shareholders for excess Reserved Shares on **BLUE** Application Forms will be conditionally allotted on the basis set out below:

Number of excess Reserved Shares applied for	Number of valid excess applications	Total Number of excess Reserved Shares applied for	Basis of allocation	Total Number of excess Reserved Shares allotted	Approximate percentage of allocation based on the total number of excess Reserved Shares applied for in this category
1 to 450,000	7	980,300	In full	980,300	100.00%
23,673,991	1	23,673,991	Approximately 71.69% of the excess Reserved Shares applied for	16,970,851	71.69%
	<u>8</u>	<u>24,654,291</u>		<u>17,951,151</u>	

RESULTS OF ALLOCATIONS

The results of allocations of the Public Offer Shares and the Reserved Shares under the Public Offer and the Preferential Offer, including applications made under **WHITE**, **YELLOW** or **BLUE** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, which will include the Hong Kong identity card/passport/Hong Kong business

registration numbers of successful applicants (where supplied) under the Public Offer and the Preferential Offer and the number of the Public Offer Shares and the Reserved Shares successfully applied for will be made available at the times and date and in the manner specified below:

- in the announcement to be posted on our Company's website at **www.ocg.com.hk** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Monday, 15 October 2018;
- from the designated results of allocations website at **www.unioniporesults.com.hk** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, 15 October 2018 to 12:00 mid-night on Sunday, 21 October 2018;
- by telephone enquiry line by calling (852)2843 6081 between 9:00 a.m. and 6:00 p.m. from Monday, 15 October 2018 to Friday, 19 October 2018 on a Business Day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 15 October 2018 to Thursday, 18 October 2018 at all the receiving bank's designated branches as set out below:

DBS Bank (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	United Centre Branch	Shops 1015–1018 on 1/F & Shops 2032–2034 on 2/F United Centre, 95 Queensway Admiralty
	Queen's Road East – DBS Treasures Centre	Shop A, G/F Jonsim Place 228 Queen's Road East Wanchai
Kowloon	Yaumatei Branch	G/F & 1/F 131–137 Woosung Street Yaumatei
New Territories	Tuen Mun Town Plaza – SME Banking Centre	Shop 23, G/F Tuen Mun Town Plaza (II) 3 Tuen Lung Street Tuen Mun
	Yuen Long Branch	G/F, 1–5 Tai Tong Road Yuen Long

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
61009956	10000						
D7014377	20000						
E9799307	10000						
K4911431	10000						
P3137973	110000						
XD8300629							

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
D2308526	10000						
D4658397	320000						
D5918171	10000						
E7137587	10000						
Z3667899	10000						

There were no applications made by CCASS Investor Participants on Yellow Application Forms.

並沒有中央結算系統投資者戶口持有人使用黃色申請表格申請。

Identification Document Number(S)	Reserved Shares Allocated	Identification Document Number(S)	Reserved Shares Allocated	Identification Document Number(S)	Reserved Shares Allocated	Identification Document Number(S)	Reserved Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
15382398	19019700						
A6245792	70000						
D0167402	300000						
G1645748	100000						
K6656579	20100						
K6656579	20100						
K6656579	20100						
Z7707917	450000						

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
0004626	10000	008245024	10000	0210001X	10000	04030267	10000
001050420	10000	008682000	10000	02103242	10000	04033609	10000
001068542	10000	009011901	10000	02106313	10000	0405263X	10000
001173413	10000	009012616	10000	02133826	10000	04060019	10000
001221119	30000	009062022	10000	02150010	10000	04072557	10000
001256616	10000	009076327	10000	02150036	10000	04073521	10000
002050012	10000	009162389	10000	02150716	10000	0408049X	10000
002052015	10000	009241232	30000	02160027	10000	0409231X	10000
0021278	50000	009295267	10000	02160849	10000	04102032	10000
0021289	60000	01 020011	60000	02161249	10000	04130028	10000
002153169	10000	01 05056X	10000	0217062X	10000	04150029	10000
002160849	10000	010035142	10000	02170913	10000	04150846	10000
002250414	10000	01010015	10000	02183059	10000	04154214	10000
002284010	10000	010125761	10000	02190011	10000	04172510	10000
003036832	10000	01014323	10000	02203784	10000	04178640	10000
003054456	10000	010162060	10000	02226427	10000	04185532	10000
003063943	10000	010203513	10000	0223287X	10000	04191223	10000
003086853	10000	010281248	10000	0224061X	10000	04230029	10000
003150063	10000	01031814	10000	02243613	10000	04230263	10000
003181312	10000	01054611	10000	02243734	10000	04240046	10000
003210221	60000	01081270	10000	02250427	10000	04247220	10000
003210737	10000	011068016	10000	02260012	50000	0426002X	10000
003234442	10000	011185351	10000	0271945	10000	04269338	10000
003244522	10000	011220723	10000	03 040027	60000	04273512	10000
003311629	10000	01123646	10000	03020096	10000	04280924	10000
004042619	10000	011240200	10000	03035818	10000	04283121	10000
004050303	10000	01124814	10000	03061011	10000	0428802	10000
004121738	10000	01164828	10000	0307101X	10000	0454452	20000
004125119	10000	01197524	10000	03073418	10000	05 18004X	10000
004137156	10000	012032661	10000	03100262	10000	05 208319	10000
00425262X	10000	01207216	10000	03103622	10000	05010132	20000
005061125	10000	012104418	10000	0310711X	10000	05030018	10000
005100068	10000	012107520	10000	03110012	10000	05030718	10000
005145028	10000	01213243X	10000	03111485	10000	05042044	10000
005181310	10000	012139012	20000	03123534	10000	05043916	10000
005222529	10000	012198015	60000	03132426	10000	05052419	10000
005232261	10000	01250119	10000	03132873	10000	05060012	10000
005282014	10000	01251765	10000	03140010	10000	05100416	10000
005297268	10000	01272819	10000	03150063	10000	05105622	10000
0056575	10000	01273660	10000	0317002X	10000	05132319	10000
006052626	10000	01280010	10000	0317202X	10000	05155935	10000
006122620	10000	01280037	10000	03174004	10000	05200618	10000
006180513	10000	01291418	10000	03190318	10000	0520424X	10000
006245168	10000	01291831	10000	03211515	10000	0521003X	10000
007042928	10000	01300225	10000	03220933	10000	05234612	10000
007060020	10000	01313727	10000	03222524	10000	05234814	10000
007102342	10000	013652300	10000	03234442	10000	05250831	10000
007245517	10000	014813800	10000	03242826	10000	05290034	10000
007294869	10000	02037031	10000	03251521	10000	05303126	10000
008031125	10000	02060886	10000	03255316	10000	06013218	10000
00809423X	10000	02081812	10000	03261517	10000	06024528	10000
008102821	10000	02081812	10000	03271828	10000	06026307	10000
008141527	10000	02082048	10000	03305829	10000	06032818	10000
008162511	10000	02090019	10000	0347291	10000	06063115	10000
008203020	10000	02091819	10000	04020630	10000	06076379	20000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
06076638	10000	08092847	10000	10015821	10000	106073010	10000
0609662X	10000	08100635	10000	10040548	10000	106080025	10000
06100546	10000	08100947	10000	10044220	10000	107096019	10000
0611084X	10000	08103104	10000	10050266	10000	107212917	10000
06136443	10000	08121337	10000	10071478	10000	107220012	10000
06143548	10000	08131111	60000	1008474X	10000	108012721	10000
0615003X	10000	08131632	10000	1009051X	10000	108013521	10000
06153542	10000	08144936	10000	1009271X	10000	108060014	10000
06160532	10000	08163615	10000	10093137	10000	108133029	10000
06171560	10000	08164210	10000	1010061X	10000	108160034	80000
0617391X	10000	0817431X	10000	10102410	10000	108160944	10000
06183819	10000	08192511	10000	101042610	10000	108260026	10000
06190024	10000	08200050	10000	10111518	10000	108280220	10000
06196421	10000	0822275X	10000	101125290	10000	109124428	10000
06232517	10000	08252911	10000	10120267X	10000	109277894	10000
06233010	10000	08265013	10000	10121621	10000	110073053	10000
06270023	10000	08282322	10000	10127124	10000	110084020	10000
07 144696	60000	086130001	40000	10137626	10000	110105745	10000
07010027	10000	086130002	220000	10140529	10000	110108196	20000
07010416	10000	086130004	110000	10146449	10000	110160062	10000
07052919	10000	086130005	120000	10150090	10000	110195144	10000
07061216	10000	086130006	120000	10152529	10000	110201571	10000
07062722	10000	086130007	20000	10177195	10000	110221196	10000
07063823	10000	086130009	10000	10181616	10000	110224196	10000
07064017	10000	086130011	10000	10187733	10000	11024690X	10000
07067117	10000	09 10832X	60000	10194825	10000	110252327	10000
07071535	10000	09010433	10000	102061175	10000	11026010	10000
07084062	10000	0903182X	10000	102108444	10000	110300042	10000
07085469	10000	09040150	10000	10215321	10000	11030036	10000
0710083X	10000	09044528	10000	10218720	10000	11033028	10000
0711443X	10000	09052016	10000	10220821	10000	1103445X	10000
07121023	10000	09073333	10000	10223572	10000	11040037	10000
07160646	10000	09081513	10000	102241630	10000	11056519	10000
07180033	10000	09102852	10000	102263125	10000	11075597	10000
07180514	20000	09107330	10000	10233326	10000	11080032	10000
07194434	10000	09135218	10000	10250519	10000	11090013	10000
07195796	10000	09176570	10000	10270024	10000	11090020	10000
07205223	10000	09196018	10000	10270027	10000	1110001X	10000
07211286	10000	09204535	10000	10270611	10000	11100097	10000
07235814	10000	0922041X	10000	10283812	10000	111011597	10000
07240046	10000	09230948	10000	10290020	10000	111030121	10000
07270011	10000	0923231X	10000	103012012	10000	111060017	10000
07281394	10000	09250441	10000	103094111	10000	111094058	10000
07281532	10000	09255516	10000	103097037	10000	111185848	10000
07282256	10000	09260122	10000	103131217	10000	11124952	10000
0769228	10000	09261028	10000	10314318	10000	111263629	10000
08014284	10000	09261813	10000	103212619	10000	111281011	10000
08025917	10000	09264260	10000	104130337	30000	111292122	10000
08041711	10000	09265549	10000	104153023	10000	11132028	10000
08052215	10000	09271228	10000	104192614	10000	11156964	10000
08053815	10000	09282769	10000	104260627	10000	11162542	10000
08062245	10000	09300018	10000	105052818	10000	11190015	10000
08071082	10000	0935845	20000	105143041	10000	11191720	10000
08071611	10000	0955553	10000	106020048	10000	112010718	10000
08076830	10000	10015754	10000	106070018	10000	11202874	10000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
112031600	20000	13063619	20000	208072281	10000	293542C	20000
112031700	20000	13112519	10000	208076842	10000	294490	10000
112054256	10000	14020219	10000	20810180X	10000	294787M	10000
11206121X	20000	14212219	10000	208184408	10000	294788M	10000
11206211	10000	150203199	10000	20822275X	10000	294845C	10000
112070800	10000	20109151X	30000	20824102X	10000	296128C	10000
11208015	10000	201100054	10000	208538-S	20000	296239C	10000
112122382	10000	201130036	10000	209064445	10000	296360M	430000
112137400	10000	20119166X	10000	209111560	10000	296424C	10000
112151730	10000	201212520	10000	209131631	10000	296506C	10000
112233620	10000	201276015	10000	209143528	10000	301104314	10000
112253011	10000	201300016	10000	209150068	10000	301230023	10000
112263032	10000	201310664	10000	209160127	10000	30198328	20000
112281812	10000	202022029	10000	209225492	10000	302100523	10000
112295512	10000	202042726	10000	210075764	10000	302120423	10000
11230315	10000	202114414	10000	210085019	10000	302186854	10000
112319087	10000	203097614	10000	210100011	10000	302190555	10000
11232819	10000	20315201X	10000	210120419	10000	302271828	10000
11256213	10000	203170919	10000	210143010	10000	303012621	10000
11258215	10000	203268613	10000	210146449	10000	303031420	10000
11263522	10000	20327601X	10000	210164030	10000	303235129	10000
11270445	10000	204013618	10000	210191126	10000	303240615	10000
11272112	10000	204053210	10000	210203512	10000	303246893	10000
11282757	10000	204060170	10000	210245617	10000	303303968	10000
120102197	10000	204130029	10000	210274313	10000	304024170	10000
120106195	10000	204180916	10000	21028631	10000	304061721	10000
12042724	10000	204225065	10000	210300050	10000	30409041X	10000
12050041	10000	204290041	10000	211040042	10000	304172676	10000
12053512	10000	20505044X	10000	211046039	10000	304172818	10000
12063523	10000	205065829	10000	21108011X	10000	304231029	10000
12081873	30000	205167819	10000	211118327	10000	305041928	10000
12090026	10000	205172928	10000	211261650	10000	305050020	10000
12090419	10000	205211965	10000	212016922	10000	30505052X	10000
12092512	10000	205240422	10000	212030016	10000	305101959	10000
12103282	10000	206110913	10000	212071321	10000	305141710	10000
12125122	10000	206172411	60000	212096670	10000	305149866	10000
12130314	10000	206180016	70000	212191022	10000	30520241X	10000
12136924	10000	206224420	10000	212244012	10000	305232811	10000
12141610	10000	206231816	10000	212254870	10000	30551726	10000
12145424	10000	206281726	10000	212265315	10000	306014023	10000
12170043	10000	206290610	10000	220702198	10000	306151540	10000
12172713	10000	207010508	10000	223562927	40000	306160036	10000
1219061X	10000	207011452	10000	230302197	20000	306161124	10000
12201829	10000	207012638	10000	230404198	10000	306220022	10000
12230354	10000	207020019	10000	255165623	20000	306258138	10000
1224005X	10000	207051141	10000	264014119	40000	307052127	10000
12244012	10000	207061216	10000	286585278	10000	307062071	10000
12254870	10000	207155820	10000	291901C	10000	307074326	10000
1227301X	10000	207262511	10000	292261484	10000	307090236	10000
12280084	10000	20727665X	10000	292536C	10000	307117510	10000
12290620	10000	207285-S	20000	292573C	10000	307250546	10000
12300413	10000	207286-S	20000	292675C	10000	308116525	10000
12307028	10000	207287-S	20000	293091M	430000	308203028	10000
12310624	10000	208031645	10000	293259C	110000	308220460	10000
12313536	10000	208033944	10000	293413C	10000	308233054	10000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
308234422	10000	32010219	20000	34122719	10000	405053068	10000
308240320	10000	32010519	160000	34213019	10000	405150610	10000
309050277	10000	320106196	10000	34220119	10000	405165022	10000
309050410	10000	320121198	10000	34222519	10000	405206416	10000
309140632	30000	320121198	10000	34240119	10000	405211122	10000
309151321	10000	32050319	20000	34240119	20000	406045610	20000
309165280	10000	32052219	10000	347389322	10000	406102175	10000
309244537	10000	32082119	10000	350103198	10000	406122623	10000
309251523	10000	32091119	10000	35012719	30000	406151819	10000
309281023	10000	32091919	10000	350423198	30000	406185916	10000
310016847	10000	321025196	10000	350582197	10000	406240411	10000
310042230	10000	32128219	10000	35058319	70000	407022976	10000
310072461	10000	327100	20000	35060019	10000	407080023	10000
31010219	10000	33020419	80000	35072119	20000	40710004X	10000
31010419	10000	330205197	10000	35260119	10000	407101216	10000
310104195	10000	33022519	20000	357182229	20000	407102033	10000
310104197	10000	33022619	10000	36010219	10000	407134611	10000
31010519	10000	33022619	10000	360122198	10000	407240840	10000
31010519	20000	33022619	10000	36060219	10000	407260416	10000
31010619	10000	33022619	10000	36068119	10000	408030021	10000
31010719	10000	33022619	10000	36232319	10000	408052146	10000
31010719	10000	33022619	10000	36233119	10000	408055717	10000
310107197	10000	33022619	10000	37020319	10000	408090023	10000
31010919	10000	33022619	10000	37068219	10000	408105432	10000
31011019	10000	33022619	20000	37078519	30000	408111013	10000
31011019	10000	33022619	20000	370829197	10000	408113621	10000
31011519	10000	33022619	20000	37112219	10000	408210019	10000
310155429	10000	33022619	20000	37112299	10000	408210025	10000
31016268	10000	33022619	20000	37150219	30000	408210612	10000
310202011	10000	33022619	20000	373080191	50000	408257217	10000
310202422	10000	33022619	30000	375103835	220000	409023050	10000
31022519	10000	33022619	30000	388056681	10000	409092642	10000
31022819	10000	33022619	30000	39310599	60000	409140624	30000
31022819	10000	33028319	10000	401102732	10000	40916082X	10000
310282544	10000	33028319	10000	401104935	10000	409212926	10000
311052820	10000	33028319	10000	401130016	10000	409263026	10000
31106542X	10000	33030219	10000	401134425	10000	409270026	10000
311100055	10000	33032319	10000	401232327	10000	410013815	10000
311111229	10000	33032719	70000	401311488	10000	410110421	10000
311130410	10000	33032719	70000	402020049	10000	410143019	10000
311131534	10000	33032719	70000	402020522	10000	410156011	10000
311193028	10000	33038219	10000	402055714	10000	410165992	10000
311221611	10000	330419198	10000	402087933	10000	410184396	10000
312084512	10000	33042119	10000	402130511	10000	41018782X	10000
312091955	10000	33052219	10000	403076257	20000	410230970	10000
312092423	10000	33062419	10000	40311704X	10000	410232976	10000
312092512	10000	33062419	20000	40315471X	10000	41027045X	10000
312122040	10000	330719198	10000	403170924	10000	410310018	10000
31213285	30000	33252619	20000	403262624	10000	41050419	10000
312137844	10000	33252819	10000	404050543	10000	41092319	110000
312140012	10000	34010419	10000	404133921	10000	411013640	10000
312163028	10000	34080219	20000	404135015	10000	411162028	10000
312216555	10000	34080319	10000	404220015	30000	411186192	10000
312271537	10000	34112419	20000	404273034	10000	411230039	10000
312339384	10000	34122219	70000	405053050	10000	411260412	10000

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證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
41128005X	10000	440102195	20000	44078319	20000	50022319	10000
412051632	10000	44010319	10000	44078319	20000	50038119	20000
412067632	10000	44010319	10000	44078319	20000	500701571	10000
412083525	10000	44010319	100000	44078319	20000	501051024	10000
412157882	10000	44010419	10000	44078319	20000	501086616	10000
412182422	10000	44010419	10000	44078319	20000	501200626	10000
412281921	10000	44010419	10000	44078419	30000	50124361X	10000
412284219	20000	44010419	30000	44080219	10000	502010930	10000
41272719	10000	440104195	20000	44080219	10000	502041629	10000
412822199	10000	44010719	10000	44080219	10000	502044020	10000
42010219	10000	44011119	10000	44080219	10000	502201622	10000
42010419	10000	44018119	10000	44080219	10000	502252618	10000
42010719	10000	440301197	10000	44080219	10000	503070823	10000
42011119	10000	44030619	10000	44080219	10000	503077318	10000
42011419	10000	44050319	10000	44081119	10000	503146061	10000
42011719	10000	44050319	10000	44082319	20000	503240015	10000
42012319	10000	44052719	10000	44082519	10000	503286435	10000
42030319	10000	44052719	10000	44082519	10000	503310015	10000
420321198	10000	44052719	10000	44082519	10000	504030267	10000
42052119	10000	440527197	10000	44082519	10000	504068018	20000
42052119	10000	440582198	10000	44082519	10000	504130028	10000
42052119	10000	44060119	20000	44082519	10000	50425262X	10000
42052119	10000	44060219	20000	44082519	10000	505090360	10000
42052119	10000	44060319	10000	44082519	10000	50516092X	10000
42052119	20000	44068219	20000	44082519	10000	505181216	10000
42052119	20000	44068219	30000	44082519	10000	505251431	10000
42052119	30000	44068419	10000	44082519	10000	506160060	10000
420624195	10000	44068419	10000	44082519	10000	506170322	10000
42068319	20000	44071119	10000	44082519	10000	507070029	10000
42088119	30000	44072419	10000	44082519	10000	507110828	10000
42100219	80000	44072419	10000	44082519	10000	507126839	10000
42220219	70000	44072419	10000	44082519	10000	507130499	10000
42220219	80000	44072419	10000	44082519	10000	507181612	60000
42272119	10000	44072419	10000	44082519	10000	507242161	10000
42272119	10000	44072419	10000	44082519	10000	507251012	10000
43010419	170000	44072419	10000	44082519	10000	508053547	10000
43012219	10000	44072419	10000	44082519	10000	508220020	10000
43022119	10000	44072419	10000	44142519	10000	508251808	10000
430304196	10000	44072419	10000	44152119	80000	509142610	10000
430410894	10000	44072419	10000	44152219	10000	509261629	10000
43052119	30000	44072419	10000	44152219	20000	510051000	10000
430522196	20000	44072419	10000	441522197	110000	51010219	10000
430522196	30000	44072419	20000	44190019	10000	51010619	10000
43060219	10000	44072419	20000	44190019	70000	510110096	10000
43082119	10000	44072419	20000	44190019	70000	510111029	10000
43090319	10000	44072419	20000	44253119	70000	51011319	10000
430921198	30000	44072419	20000	44282719	10000	510202335	10000
43112219	10000	44072419	20000	44282719	10000	51020319	10000
431122198	10000	44072519	10000	445281199	10000	51023119	10000
43122319	20000	44078319	10000	44532319	10000	51032219	10000
43128119	10000	44078319	10000	44532319	10000	51032219	320000
43300219	10000	44078319	10000	45282419	20000	51072319	10000
44010219	10000	44078319	10000	46002319	10000	511046933	10000
44010219	20000	44078319	10000	490517242	10000	51104792X	10000
44010219	50000	44078319	10000	50010719	20000	511090020	10000

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511115849	10000	609196623	10000	705050561	10000	711235415	10000
511121197	10000	609220013	10000	705084230	10000	711266046	10000
511172529	10000	609309550	20000	70520391X	10000	711286527	10000
511240317	10000	610061485	10000	705268858	10000	712042629	10000
511272625	10000	610085421	10000	705285789	10000	712043042	10000
51132119	10000	61010131X	10000	706018764	10000	712107515	10000
512030358	30000	610101828	10000	706045422	10000	712113756	10000
51205316X	10000	610121197	10000	706060017	10000	712170039	10000
512075427	10000	610250068	10000	706072029	10000	712198425	10000
512104038	10000	610260649	10000	706080612	10000	721113191	10000
512165435	10000	610300787	20000	706093342	10000	773355813	30000
512193215	10000	610314223	10000	706114221	10000	787877455	10000
52011419	20000	611041554	10000	706153085	10000	795102169	20000
601132013	10000	611101767	10000	706220523	10000	800337C	10000
601150810	10000	611192329	10000	706235017	10000	800366C	10000
601232829	10000	611231036	10000	707014029	10000	800445-M	10000
601485-M	20000	611241542	10000	707047832	10000	800473-S	10000
601791-M	50000	61129502X	10000	707065425	10000	800761C	10000
602044617	10000	612050312	10000	707145518	10000	800762C	10000
602075421	10000	61205302X	10000	707150081	10000	800764C	10000
602137463	10000	612063810	10000	707151333	10000	801071040	10000
602220021	10000	612097717	10000	707151636	20000	802084217	10000
602222717	10000	612125217	10000	707170559	10000	802190011	10000
602280036	10000	612204311	10000	707200026	10000	802245224	10000
603044365	10000	612205911	10000	707201918	10000	802286427	10000
604253026	10000	612230354	10000	707228377	10000	802291C	70000
605074132	10000	61229052X	10000	708054033	10000	803079743	10000
60508543X	10000	612300037	10000	708074230	10000	803101469	10000
605120513	10000	621015006	10000	708131461	10000	803129004	10000
605143838	10000	63282219	10000	70817233X	10000	803180551	10000
605183629	10000	652480500	2500000	70821025X	10000	803264411	10000
605281620	10000	652480500	2500000	708292524	10000	804030019	10000
606025510	10000	701026214	10000	709036381	10000	804062117	10000
606200028	10000	701083027	10000	709046056	10000	804080749	10000
606242647	10000	701140019	10000	709130021	10000	804153015	10000
606252026	10000	701171230	10000	709151746	10000	80421192X	10000
606280066	10000	701231818	10000	709190054	10000	804301549	10000
607012448	10000	701246848	10000	709231518	10000	805070418	10000
60708022X	10000	702035520	10000	709270210	10000	805095439	10000
607115625	10000	702121310	10000	709273684	10000	805101215	10000
607170015	10000	702145728	10000	710050837	10000	80516414X	10000
607190816	10000	702183617	10000	710081010	10000	805173782	10000
607200039	10000	702282330	10000	710142143	10000	805200529	10000
608104517	10000	702287515	10000	710150031	10000	805201531	10000
608155771	10000	703020749	10000	710165414	10000	805210015	10000
608212915	10000	703030016	10000	710175132	10000	805266021	10000
608230413	10000	70303205X	10000	710191890	10000	805291110	10000
608242421	10000	703112111	10000	710192215	10000	806052123	10000
608244035	10000	703165312	10000	71019373X	10000	80606062X	10000
608290288	10000	703205029	10000	710275717	10000	80607241X	10000
60908101X	10000	703214227	10000	711042427	20000	806104212	10000
609083218	20000	704010611	10000	711070013	10000	80611341X	10000
609113874	10000	70405153X	10000	711132760	10000	806153102	10000
609121012	10000	704123018	10000	711161125	10000	806163131	10000
609180837	10000	70419651X	30000	711200953	10000	806186621	10000

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80618681X	50000	901172447	10000	909030722	10000	C3544182	110000
806242514	10000	90119764X	10000	909040026	10000	C3591237	10000
806252462	10000	901200013	10000	909113829	10000	C3956685	10000
80625687X	10000	901224158	10000	909172315	10000	C3992800	10000
806273025	10000	901253221	10000	909280030	10000	C3992819	10000
807010931	10000	901303641	10000	910031566	10000	C4561323	10000
807011223	10000	902015220	10000	910052845	10000	C4689885	10000
807026878	10000	902060109	10000	910102023	10000	C5162147	110000
807033728	10000	902154222	10000	910150535	10000	C5173750	480000
807040954	10000	902200723	10000	910177519	10000	C5363983	10000
80704202X	10000	902232611	10000	910180820	10000	C5429801	10000
80714042X	10000	902284633	10000	910211824	10000	C5496274	10000
807180514	30000	903055023	10000	911042617	10000	C5513179	70000
807240046	10000	903083032	10000	911072646	10000	C5582502	10000
807240919	10000	903083040	10000	911085417	10000	C5759763	10000
80728035X	10000	903085970	10000	91110335X	10000	C59979440	10000
807280498	10000	90308690X	10000	911130391	10000	C6250007	10000
807300044	10000	903120147	10000	911140018	10000	C6290637	20000
808010023	10000	903279114	10000	911144029	10000	C6613169	10000
808011587	10000	904015922	10000	911272152	10000	C6615137	70000
808071082	10000	904030654	10000	911306713	10000	C6738638	30000
808084824	10000	904031027	10000	912010055	110000	D0189376	30000
808100154	10000	904051022	10000	912050011	10000	D1034635	10000
808210205	10000	904061754	10000	91205682X	10000	D1133005	10000
808310820	10000	904105367	10000	912060320	10000	D1200535	10000
809032832	10000	904107015	10000	912090021	10000	D1309723	30000
809081155	10000	904160010	10000	912103758	10000	D2373654	10000
809154813	10000	905020021	20000	912141763	10000	D2398959	30000
809170013	10000	905032014	10000	912202523	10000	D2676177	10000
809190539	10000	905052624	10000	912220020	10000	D3133029	60000
809211734	10000	90511501X	60000	912262838	10000	D3329691	10000
809250814	10000	905225510	10000	912273229	10000	D3487793	70000
809273317	10000	906061033	10000	912315734	10000	D3760066	20000
810050623	10000	906062429	10000	A0580115	10000	D381882A	10000
810078139	10000	906091010	30000	A086153A	70000	D3851037	70000
810090928	10000	906091318	10000	A12574147	10000	D3897797	10000
810252720	10000	906112717	10000	A2219924	30000	D4090234	70000
810270035	10000	906126012	40000	A7296765	70000	D4517769	20000
810281473	10000	906187135	10000	B12208038	10000	D4679580	20000
810294024	10000	906190419	10000	B3202653	10000	D473963A	10000
810302166	20000	906192134	10000	B340972A	20000	D5172447	70000
811046644	10000	906206724	10000	B3842350	10000	D543068	10000
811050034	10000	907015520	10000	B3842369	10000	D5595933	20000
811051323	10000	907040328	10000	B6095203	30000	D5655081	10000
811080032	10000	907050047	10000	B6205904	10000	D5716021	40000
811100911	10000	907103010	10000	B6992361	40000	D5842078	30000
811122928	10000	907142420	10000	B7583775	20000	D5916543	70000
811171609	10000	907170011	10000	C1489915	10000	D6419314	120000
811252022	10000	907251569	10000	C15947523	20000	D7511729	20000
812053519	10000	908013056	10000	C2482426	480000	D8326348	10000
812200028	10000	90808302X	10000	C3084882	10000	E0101102	10000
820213710	10000	908140235	10000	C3216827	10000	E05168733	20000
901023097	10000	908243017	10000	C3225184	10000	E1035316	10000
901061246	10000	908261286	10000	C33265444	10000	E12484317	10000
901171757	10000	908290024	10000	C3510431	110000	E12488598	10000

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E22159290	10000	G5931591	20000	IS4602498	20000	IS9455824	10000
E2351343	70000	G6053164	10000	IS4637800	10000	IS9660679	60000
E3863402	10000	G6297764	170000	IS4779989	10000	IS9745875	170000
E5477151	80000	G6297926	20000	IS4942289	10000	IS9755083	20000
E5810233	10000	G6330311	10000	IS5125881	10000	IS9997756	10000
E6602871	10000	G6412849	60000	IS5228183	10000	K0431532	10000
E6881223	20000	G7156102	10000	IS5364899	20000	K0814571	20000
E7447497	20000	G815474A	10000	IS5423141	830000	K100586	30000
E8336850	20000	G8217849	80000	IS5423620	20000	K1128787	30000
E8442995	10000	G9037267	10000	IS5496186	10000	K1245406	10000
E849396	10000	H0334032	70000	IS5560611	10000	K1261266	10000
E849992	20000	H090668	10000	IS6089714	10000	K1275275	70000
E8672125	30000	H3112588	10000	IS6102234	10000	K1412418	20000
E8795545	100000	H3777822	70000	IS6145882	20000	K1514229	10000
E885346	10000	H4312092	10000	IS6355822	50000	K1808370	10000
E9240474	10000	H4315407	70000	IS6376036	10000	K1811851	10000
E9289228	40000	H4773782	30000	IS6463329	10000	K2120550	10000
E9382732	10000	IS1083346	10000	IS6534842	40000	K2153858	10000
E943421A	10000	IS1094464	10000	IS6559267	10000	K2178745	20000
E9751134	20000	IS1231992	50000	IS6811252	10000	K2221969	10000
G0326703	10000	IS1439616	10000	IS6831302	10000	K2358913	20000
G06004379	370000	IS1580340	10000	IS6844967	50000	K2490714	10000
G1138986	10000	IS1677205	10000	IS6905544	30000	K2809923	10000
G1540350	10000	IS1769115	10000	IS7044305	10000	K2832895	10000
G1575758	10000	IS1842976	50000	IS7058305	50000	K2898446	10000
G1598081	50000	IS1895241	10000	IS7116448	10000	K2940698	20000
G1676910	10000	IS1906163	60000	IS7156652	10000	K2952610	30000
G1815678	30000	IS1994935	10000	IS7205557	10000	K297049A	10000
G1980180	630000	IS2036032	80000	IS7427266	10000	K3541282	10000
G21229368	10000	IS2073641	20000	IS7559894	10000	K3643751	20000
G2145617	10000	IS2319032	110000	IS7583654	10000	K3733602	70000
G2209151	10000	IS2375415	10000	IS7669608	10000	K3862879	70000
G258260A	20000	IS2393245	20000	IS7683161	10000	K4454871	70000
G30215841	10000	IS2413214	10000	IS7794866	10000	K4505174	70000
G3316873	70000	IS2456568	10000	IS7824276	10000	K4542762	10000
G3530484	10000	IS2643460	10000	IS7890049	60000	K4953479	10000
G3738824	10000	IS2901284	60000	IS7905412	10000	K5214041	70000
G3816639	10000	IS2905559	10000	IS7920114	10000	K547976	10000
G38935577	30000	IS3133133	10000	IS7948267	80000	K5573831	10000
G4024914	30000	IS3173145	10000	IS7992667	10000	K5597420	20000
G406780A	10000	IS3174441	10000	IS8009420	50000	K5629659	10000
G4133764	30000	IS3430518	50000	IS8131899	10000	K5963435	20000
G4538659	20000	IS3456643	10000	IS8146083	10000	K6043380	20000
G4538667	30000	IS3561079	40000	IS8251391	100000	K6054269	40000
G4585339	80000	IS3601965	20000	IS8353438	40000	K6125727	10000
G4613979	10000	IS3716768	20000	IS8376025	10000	K6352642	10000
G4650254	20000	IS3861204	10000	IS8431926	10000	K6501915	10000
G47429497	10000	IS4281735	10000	IS8584911	50000	K6706851	30000
G5032481	10000	IS4333303	50000	IS8592502	10000	K6826016	10000
G5091380	10000	IS4421032	10000	IS8749872	10000	K683292A	10000
G5148234	30000	IS4428495	10000	IS8946894	20000	K6957641	30000
G5444976	10000	IS4431072	60000	IS9051757	60000	K703119A	20000
G5572400	170000	IS4446863	10000	IS9249037	50000	K7226233	20000
G5849461	10000	IS4542513	330000	IS9257861	60000	K7362773	20000
G5886790	10000	IS4573214	10000	IS9417933	10000	K7621175	10000

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K791136A	10000	P5057241	10000	R8398649	10000	Y2633807	10000
K8285810	10000	P5728480	70000	R8889553	30000	Y2723741	20000
K8392218	30000	P6005261	70000	R9558542	10000	Y3123721	10000
K8475377	10000	P6072821	10000	RE0070654	170000	Y3322392	10000
K909184	10000	P6080883	10000	S12367918	10000	Y3484651	10000
K9163247	70000	P6602898	70000	T12349849	10000	Y350668A	10000
K9200096	10000	P6603282	70000	T22306533	10000	Y3510636	10000
K927362A	70000	P7072833	50000	V0118346	20000	Y3896755	10000
K9287019	10000	P7289719	10000	V0180114	10000	Y4063838	10000
K9355715	10000	P7519293	10000	V0310042	80000	Y4156755	10000
K9375694	20000	P7621691	30000	V0335673	10000	Y424672A	10000
K9492119	10000	P7702152	10000	V0396109	70000	Y461589A	10000
K9780998	30000	P8001581	10000	V042403A	10000	Y4686592	50000
M0380151	10000	P8424431	30000	V0447129	70000	Y4885870	30000
M1023239	10000	P8429964	20000	V0600350	10000	Y4926976	10000
M1166994	10000	P8543694	10000	V0600849	20000	Y4959246	30000
M1244529	10000	P8676678	10000	V0671223	60000	Y4988343	10000
M1494479	10000	P9158409	20000	V0743364	20000	Y5016299	2500000
M2099484	20000	P9160748	50000	V0803553	10000	Y5021896	10000
M2382089	170000	P9363673	10000	V084120A	20000	Y5316950	10000
M2573739	10000	P9569212	10000	V0998796	10000	Y5821345	10000
M2994548	10000	P9890193	70000	V106665A	30000	Y5929170	10000
M3006684	20000	R0421978	40000	V1148273	70000	Y6177458	10000
M3068205	40000	R045561	10000	V1148281	70000	Y6228745	10000
M3336714	10000	R0991537	10000	V1312782	10000	Z0127494	70000
M4889938	10000	R132710A	20000	V1354272	70000	Z0206939	10000
M695762 (0	30000	R2014245	10000	V2006741	220000	Z0259757	170000
M7407977	10000	R228353A	10000	W47825154	10000	Z0272680	10000
OS182420	40000	R2429690	10000	W74833780	10000	Z0413225	30000
OS184933	10000	R2784350	10000	W81967809	10000	Z0502090	10000
OS200203	10000	R2796197	70000	Y0185637	10000	Z0506355	10000
OS201905	10000	R3039578	10000	Y0264669	10000	Z0550516	10000
OS201909	10000	R3262706	10000	Y0368596	10000	Z0588491	10000
OS201911	10000	R3438316	10000	Y039161A	10000	Z0600394	10000
OS380067	10000	R3703095	10000	Y0458498	10000	Z0664716	10000
P0003070	70000	R3863254	10000	Y0611598	10000	Z0712362	10000
P004933A	60000	R3991732	20000	Y0659817	10000	Z1044428	20000
P0143336	40000	R4080628	10000	Y0660343	40000	Z1197844	20000
P0359495	10000	R4081268	160000	Y0920213	10000	Z1202570	70000
P0366777	30000	R4166654	10000	Y1069134	10000	Z1250818	30000
P0462075	1030000	R4295063	30000	Y1137830	30000	Z1609549	20000
P0561073	10000	R4405292	10000	Y1161847	10000	Z1639391	20000
P0715437	10000	R4577034	10000	Y1203639	10000	Z1686047	80000
P0990594	10000	R5277778	70000	Y1242294	10000	Z1705386	10000
P1487756	10000	R5727943	20000	Y137607A	10000	Z1721780	10000
P156100A	10000	R6014738	70000	Y1425372	10000	Z1851854	10000
P1735997	20000	R6025292	70000	Y1449409	10000	Z1896211	10000
P2326942	70000	R6270742	10000	Y1568114	480000	Z1964411	10000
P279444A	10000	R7814444	30000	Y1659586	10000	Z197798A	120000
P323815A	30000	R8107695	20000	Y1905226	10000	Z2242894	10000
P3321162	30000	R8171687	70000	Y1941958	20000	Z2280273	10000
P3378016	20000	R8317142	10000	Y2068980	10000	Z2294630	10000
P3412354	20000	R8328780	70000	Y2232306	10000	Z2332281	10000
P3456173	10000	R8333113	80000	Y2386702	20000	Z2576547	70000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
Z2834155	430000	Z9187147	10000				
Z2903424	10000	Z9238949	10000				
Z2916127	30000	Z9297481	70000				
Z3085016	50000	Z9352520	20000				
Z313856A	10000	Z9405780	10000				
Z3149871	10000	Z9500767	10000				
Z3213286	30000	Z9523945	20000				
Z347246A	10000	Z9594141	20000				
Z3512240	70000	Z9631136	10000				
Z3540686	70000	Z987215A	10000				
Z3721575	20000	Z988607A	30000				
Z3853781	30000						
Z3990207	30000						
Z4224834	40000						
Z4278179	20000						
Z4501536	10000						
Z4673035	20000						
Z4807856	10000						
Z4872585	2500000						
Z5108110	10000						
Z5130280	20000						
Z5263167	70000						
Z5288925	10000						
Z5289204	10000						
Z5377650	1520000						
Z5575789	20000						
Z616510A	10000						
Z6218599	10000						
Z6234683	80000						
Z6264930	20000						
Z6384073	10000						
Z6564020	70000						
Z658787A	30000						
Z669966A	10000						
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Z6814159	20000						
Z7079584	20000						
Z7404043	10000						
Z7428554	20000						
Z7799161	10000						
Z7835796	10000						
Z7836601	10000						
Z8252891	10000						
Z8261270	20000						
Z832776A	20000						
Z8338532	10000						
Z8391360	100000						
Z8460575	20000						
Z902863	10000						
Z903219	10000						
Z9043897	10000						
Z9058487	10000						
Z9139991	30000						
Z9163507	10000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 or more Public Offer Shares or Reserved Shares on **WHITE** or **BLUE** Application Forms and have provided all information required by their Application Forms and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 October 2018 or such other date as announced by the Company. Applicants being individuals who are eligible for personal collection cannot authorise any other person(s) to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the respective corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Union Registrars Limited.

Share certificates for Public Offer Shares or Reserved Shares allotted to applicants using **WHITE** or **BLUE** Application Forms who have applied for less than 1,000,000 Public Offer Shares or Reserved Shares, or which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant Application Form by ordinary post at their own risks on Monday, 15 October 2018.

Wholly or partially successful applicants on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participants' stock accounts as instructed by the applicants in the **YELLOW** Application Forms or **electronic application instructions** on Monday, 15 October 2018, or on such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Applications Forms and by giving **electronic application instructions** for HKSCC via CCASS should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 15 October 2018 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock account. The applicant may check

the new account balance (and the amount of refund payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 15 October 2018. HKSCC will also make available to such applicants activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participants' stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts.

Applicants on **WHITE** or **YELLOW** or **BLUE** Application Forms who have applied for 1,000,000 or more Public Offer Shares or Reserved Shares and have provided all information required by their **WHITE** or **YELLOW** or **BLUE** Application Forms, may collect their refund cheque(s) (where applicable) in respect of their wholly or partially unsuccessful applications and/or the difference between the final Offer Price and the maximum Offer Price initially paid on application (including the related brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% but without interest) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 15 October 2018 or such other date as announced by the Company.

Refund cheques in respect of wholly or partially unsuccessful applicants and/or difference between the final Offer Price and the maximum Offer Price initially paid on application (including the related brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% but without interest) for applicants who have applied for less than 1,000,000 Public Offer Shares or Reserved Shares by using **WHITE** or **YELLOW** or **BLUE** Application Forms, and the refund cheques which are available for collection but are not collected in person within the time specified for collection, are expected to be despatched to those entitled to the address specified in the relevant Application Forms by ordinary post at their own risks on Monday, 15 October 2018.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank accounts of their broker or custodian on Monday, 15 October 2018.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Tuesday, 16 October 2018, provided that (a) the Share Offer has become unconditional in all respects; and (b) the Underwriting Agreements have not been terminated in accordance with its terms as described in the section headed "Underwriting – Public Offer underwriting arrangements and expenses – Public Offer – Grounds for termination" of the Prospectus.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, no less than 25% of the total issued Shares will be held by the public in compliance with the requirements under Rule 11.23(7) of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. (Hong Kong time) on Tuesday, 16 October 2018, it is expected that dealings in the Shares on GEM will commence at 9:00 a.m. (Hong Kong time) on Tuesday, 16 October 2018. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8613. If there is any change to the expected timetable, an announcement will be published immediately by the Company on the Stock Exchange's website at **www.hkexnews.hk** and the Company's website at **www.ocg.com.hk**.

By order of the Board
Oriental Payment Group Holdings Limited
Yu Chun Fai
Chairman and executive Director

Hong Kong, 15 October 2018

As at the date of this announcement, the executive Director is Mr. Yu Chun Fai; the non-executive Director is Mr. Xiong Wensen; and the independent non-executive Directors are Mr. Chung, Wai Chuen Alfred, Ms. Huang Ping and Mr. Ng Ka Po.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (a) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (b) there are no other matters the omission of which would make any statement in this announcement misleading; and (c) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and the GEM website at www.hkgem.com and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the day of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.ocg.com.hk.