

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong E	xchanges and	Clearing	g Limited	1		
Name of Issuer Date Submitted		al Payme		up Holding	s Limited	
I. Movements in A	authorised Sha	re Capita	al			
1. Ordinary Shares	3					
(1) Stock code:	8613	Descrip	tion :	Ordinary	Shares	
				ordinary nares	Par value (HK\$)	Authorised share capital (HK\$)
Balance as at 16 O (the listing date) (S			10,00	0,000,000	0.01	100,000,000
Increase/(decrease)			Nil		Nil
Balance at close of	f the month		10,00	0,000,000	0.01	100,000,000
(2) Stock code :	N/A	Descrip	tion:	N/A		
				ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month						
Increase/(decrease)					
Balance at close of the month						

31/10/2018

Stock code:	N/A	Descript	tion:	N/A		
			No. of proshar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	month _				
Increase/(decreas	e)	-				
Balance at close of	of the month	-				
3. Other Classes	of Shares					
3. Other Classes of Stock code:	of Shares N/A	Descript	tion:		Λ	N/A
		Descript	ion : No. of classes o		Par value (State currency)	N/A Authorised share capital (State currency)
	N/A		No. of		Par value (State	Authorised share capital
Stock code:	N/A of preceding n		No. of		Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance as at 16 October 2018 (the listing date) (See Remarks)	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(18/09/2018)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
_ (/ /)						
shares		-				
(Note 1)						
3. N/A						
shares						
		-	·			
(Note 1)			4-1 A (O !!		XT'1	
		10	otal A. (Ordin		Nil	-
			·	nce shares)	N/A	_
			(0	Other class)	N/A	_
Total funds raised durin	g the month f	rom exercise of				
options (State currency)	1			N/A		

Warrants to Issue Shares of the Is	suer which are t	o be Listed				NI- C	N C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	<u>-</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
2. N/A	-						
	-						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>	•					
	-						
(/ /)		-					
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /						
	- -						
	<u> </u>						-
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	_
					ence shares)	N/A	-
				(Other class)	N/A	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	o de de la company					
	_ _ _					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_					
	_ _ 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
	_ _					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u></u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_ _					
Stock and (if listed)	<u>-</u> 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		<u> </u>		nary shares) ence shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Share Option Schemes)		
	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	_		
	(
	-1		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(

shares of issue Class of shares issuable N/A (Note 1) 1. Rights issue At price: State currency 2. Open offer At price: State currency At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						Issued Share Capital	ther Movements in 1	Oth
Class of shares issuable (N/A) N/A 1. Rights issue	issuer which may be						Type of Issue	
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2. Open offer At price: State currency				<u>N/A</u>				
Class of shares issuable (N/A) 2. Open offer At price: State currency Class of shares issuable (N/A) Issue and allotment (/ /) EGM approval date: (/ /) (Note 1) Class of shares issuable (/ /) N/A Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /))	(/ /		At price : State currency	Rights issue	1.
Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency State	NY/A	NY/A)	(/ /				
Class of shares issuable (/ /)	N/A	N/A						
2. Open oner At pince: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (///) Class of shares issuable (N/A) N/A Class of shares issuable (N/A) Issue and allotment (///)				<u>N/A</u>				
Class of shares issuable N/A N/A N/A N/A)	(/ /		At price : State currency	Open offer	2.
Class of shares issuable N/A N/A Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A (Note 1) Issue and allotment (/ /) State (/ /) Issue and allotment (/ /) Issue and allotment (/ /))	(/ /				
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A (Note 1) Issue and allotment (/ / /) Issue and allotment (/ / /) Issue and allotment (/ / /)	N/A	N/A						
EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A (Note 1) Issue and allotment				<u>N/A</u>				
Class of shares issuable N/A (Note 1) Issue and allotment)	(/ /		At price : State currency	Placing	3.
Class of shares issuable $\frac{N/A}{(Note\ 1)}$ 4 Bonus issue)	(/ /	EGM approval date: (dd/mm/yyyy)			
(Note 1) 4 Bonus issue (Note 1) Issue and allotment	N/A	N/A						
14 Bonis issue				<u>N/A</u>				
date : (dd/mm/yyyy))	(/ /	Issue and allotment date : (dd/mm/yyyy)		Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy))	(/ /				
N/A	N/A	N/A						

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	may be
	7.						
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				NI/A			
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1771
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issual (Note 1)	ble	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	(,	/ /)	N/A	N/A
10	Other State	Class of shares issuab		N/A			
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
		EGM approval date: (dd/mm/yyyy)	(,	/ /)	N/A	N/A
		Total E.	(Ordin (Prefere		hares	s) N/A	
Т	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A	to E):		,	1) N/A	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		(2	2) N/A N/A	
	otal increase / (decrease) in other classes of shares du					N/A	
	These figures should be the same as the relevant figur				<u>sue</u> d	Share Capital")	.)

Remarks (if any):							
The shares of the Com	The shares of the Company were newly listed on GEM on 16 October 2018.						
Submitted by:	Mr. Yu Chun Fai						
Title:	Executive Director						
(Director, Sec	retary or other duly authorised officer)						

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.