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ORIENTAL PAYMENT GROUP HOLDINGS LIMITED

東方支付集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8613)

VOLUNTARY ANNOUNCEMENT

This announcement is issued by Oriental Payment Group Holdings Limited (the “**Company**”) on a voluntary basis.

On 10 December 2018, China Smartpay issued a circular to its shareholders to convene an extraordinary general meeting on 28 December 2018 (the “**China Smartpay EGM**”) for the purpose of approving the Share Option Scheme, pursuant to the requirements under Rule 23.02(1) of the GEM Listing Rules. The Company will issue further announcement(s) to inform its shareholders and potential investors the result of the China Smartpay EGM thereafter.

The Directors confirm that as of the date of this announcement, the Company has not granted any options under the Share Option Scheme and the Company will not grant any options under the Share Option Scheme at any time on or before the date of the China Smartpay EGM.

DEFINITIONS

“Board”	the board of Directors
“China Smartpay”	China Smartpay Group Holdings Limited (中國支付通集團控股有限公司), an exempted company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on GEM (stock code: 8325), which is interested in, through Charm Act Group Limited (美雅集團有限公司), 52.5% of the issued share capital of the Company, as at the date of this announcement
“Director(s)”	the director(s) of the Company
“GEM”	GEM operated by The Stock Exchange of Hong Kong Limited
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM as amended, modified or supplemented from time to time

“Share Option Scheme”

the share option scheme adopted by the Company on
18 September 2018

By order of the Board
Oriental Payment Group Holdings Limited
Yu Chun Fai
Chairman and Executive Director

Hong Kong, 10 December 2018

As at the date of this announcement, the board of Directors comprises Mr. Yu Chun Fai as Chairman and executive Director, Mr. Xiong Wensen as non-executive Director and Mr. Chung, Wai Chuen Alfred, Ms. Huang Ping and Mr. Ng Ka Po as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.ocg.com.hk.