

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Oriental Paym	ent Group Holding	gs Limited	
Date Submitted 4 June 2019			
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 8613 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/05/2019

Stock code:	N/A	Descript	ion:	N/A		
			No. of proshar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth _				
Increase/(decreas	e)	-				
Balance at close of	of the month	-				
3. Other Classes	of Shares					
3. Other Classes of Stock code:	of Shares N/A	Descript	ion:		1	N/A
		Descript	ion : No. of classes o		Par value (State currency)	N/A Authorised share capital (State currency)
	N/A		No. of		Par value (State	Authorised share capital
Stock code:	N/A of preceding n		No. of		Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,000,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(18/09/2018)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(<i>Note 1</i>)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
$\frac{\text{shares}}{(Note \ 1)}$						
(Ivole 1)		Т.	to1 Λ (Ωπ.Δ:	omi ahamaa)	Nil	
		10	otal A. (Ordin			=
			· ·	nce shares)	N/A	-
			((Other class)	N/A	<u>-</u>
Total funds raised durin		rom exercise of				
options (State currency))			N/A		

Warrants to Issue Shares of the Is	suer which are to	o be Listed				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant	
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal valu close of preceding mo	dι	xercised uring the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month	
1. N/A	-							
(/ /)	· - ———							
Stock code (if listed) Class of shares issuable (Note 1)			<u>—</u>					
Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)						
2. N/A	-	,						
	<u>. </u>							
(/ /) Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)						
3. N/A	-	,						
	-							
(/ /) Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy) 4. N/A	(/ /)						
	-							
(/ /)								
Stock code (if listed) Class of shares								
issuable (Note 1) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
(dd/111111/3333)	(/ /			/O !!	1			
			Total B.		nary shares) ence shares)	N/A N/A	-	
				•	Other class)	N/A	-	

	vertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	_					
_		_					
	Stock code (if listed)	 					
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(/ /)					
2.	N/A	<u> </u>					
-		_					
	Stock code (if listed)	<u> </u>				·	
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.	N/A	<u> </u>					
		<u> </u>					
	Stock code (if listed)						-
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N/A	<u> </u>					
		_					
	Stock code (if listed)	<u> </u>					
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)		m . 10 . (0 . "	,	NT/ 4	
			'	Total C. (Ordir (Prefere	nary shares) ence shares)	N/A N/A	
					Other class)	N/A	• •

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unan	under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
	Shares (11616-1)		
2	N/A		
2.	14/11		
	shares (Nets 1)		
	shares (Note 1)		
3.	N/A		
٥.	IV/A		
	shares (Note 1)		
		37/1	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

shares of issue Class of shares issuable N/A (Note 1)						Issued Share Capital	ther Movements in 1	Oth
Class of shares issuable (// /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2. Open offer At price: State currency Class of shares issuable (// /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	issued during					Type of Issue	
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) (Note I) State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price: State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (N/A) (Note I) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (N/A) (Note I) Class of shares issuable (N/A) (Note I) State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				<u>N/A</u>				
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//))	(/ /		At price : State currency	Rights issue	1.
Class of shares issuable N/A (Note I) 2. Open offer At price: State currency State	NI/A	NT/A)	(/ /				
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (/ / /) State (Note 1) Issue and allotment (/ / /)	N/A	N/A						
Class of shares issuable N/A				<u>N/A</u>				
Class of shares issuable N/A N/A Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable N/A (Note 1) Substitute of the control of the contro)	(/ /		At price : State currency	Open offer	2.
Class of shares issuable N/A N/A Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A (Note 1) Issue and allotment (/ /))	(/ /				
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable N/A (Note 1) Issue and allotment (/ / /) Issue and allotment (/ / /) Issue and allotment (/ / /)	N/A	N/A						
EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (///)				<u>N/A</u>				
Class of shares issuable N/A (Note 1) Issue and allotment (/ /))	(/ /		At price : State currency	Placing	3.
Class of shares issuable $\frac{N/A}{(Note\ 1)}$ 4 Bonus issue)	(/ /	EGM approval date: (dd/mm/yyyy)			
(Note 1) 4 Bonus issue. Issue and allotment (/ /)	N/A	N/A						
4 Bonils issue				<u>N/A</u>				
dute: (da/mm/jjjj/))	(/ /	Issue and allotment date : (dd/mm/yyyy)		Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy))	(/ /				
N/A	N/A	N/A						

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	may be
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				NI/A			
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1771
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(committy)))			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/11111/yyyy)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	may be
		Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NY/1	27/4
					N/A	N/A
		Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sl reference sl (Other	hares	N/A	
То	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	N/A	
				(2	2) N/A	
То	tal increase / (decrease) in preference shares during t	the month (i.e. Total of A t	o E):		N/A	
To	tal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):		N/A	
(T	hese figures should be the same as the relevant figure	es under II above ("Mover	ments in Iss	sued	Share Capital")	.)
W	Confirmations e hereby confirm to the best knowledge, informatio uer during the month as set out in Part III which I					

17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities

have been fulfilled;
all the securities of each class are in all respects identical (Note 3);
all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
ted by: Mr. Yu Chun Fai
Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*