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**ORIENTAL PAYMENT GROUP HOLDINGS LIMITED**

**東方支付集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8613)**

**PROFIT WARNING**

This announcement is made by Oriental Payment Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board and a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2019 (the “**Interim 2019**”), it is expected that the Group will record a significant decrease in revenue by over 25% and profit by over 90% for the Interim 2019 as compared to the revenue of approximately HK\$57.9 million and the profit of approximately HK\$4.8 million (after excluded the listing expense of approximately HK\$6.2 million) for the corresponding period in 2018. The Board believes that the significant decrease in revenue and profit are mainly attributable to (i) the decrease in the number of Chinese tourists to Thailand for Interim 2019; and (ii) the increase in salaries and benefits for directors and administration staff of the Group for Interim 2019.

The information contained in this announcement is only based on the preliminary assessment on the unaudited consolidated management accounts of the Group for Interim 2019 and is not based on any figure or information which have been audited, finalised or reviewed by the auditors or the audit committee of the Company. The Company is in the process of finalising the results of the Group for Interim 2019 which are expected to be released on 11 November 2019.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Oriental Payment Group Holdings Limited**  
**Lin Xiaofeng**  
*Executive Director*

Hong Kong, 7 November 2019

*As at the date of this announcement, the Board comprises Mr. Lin Xiaofeng as executive Director, Mr. Xiong Wensen as non-executive Director and Mr. Chung, Wai Chuen Alfred, Ms. Huang Ping and Mr. Ng Ka Po as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company at [www.ocg.com.hk](http://www.ocg.com.hk).*