

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer Oriental Payment Group Holdings Limited Date Submitted 2 January 2020								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code: 8613 Descrip	otion: Ordinary	Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	10,000,000,000	0.01	100,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	10,000,000,000	0.01	100,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion: N/A							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	Balance at close of preceding month							
Increase/(decrease)								
Balance at close of the month								

31/12/2019

Stock code:	N/A	_Descripti	on:	N/A		
		1	No. of pro		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	nonth _				
Increase/(decrease	e)	_				
Balance at close of	of the month	_				
3. Other Classes	of Shares					
3. Other Classes of Stock code:	of Shares N/A	_Descripti	on:		1	N/A
			on : No. of classes o		Par value (State currency)	N/A Authorised share capital (State currency)
	N/A	_ ^	No. of		Par value (State	Authorised share capital
Stock code:	N/A of preceding m	_ ^	No. of		Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,000,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (18/09/2018) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

N/A

Warrants to Issue Shares of the Is Description of warrants	Currency of N nominal	be Listed Iominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value p	receding month	month	month		
1. N/A	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	-					
(/ /)	-					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_					
	-					
						_
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 4. N/A	(/ /)				
	_					
				<u> </u>		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	-
			(Other class)	N/A	_

	vertibles (i.e. Convertible in		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	<u> </u>					
		<u></u>					
	Stock code (if listed)						_
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.	N/A	<u> </u>					
	Control (CT) (1)						
	Stock code (if listed) Class of shares						
	issuable (<i>Note 1</i>)						
	Subscription price EGM approval date						
	(if applicable)						
3.	(dd/mm/yyyy) N/A	(/ /)					
	11/11						
	Stock code (if listed)						-
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>	N/A						
		<u> </u>					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C (Ordin	nomi shomas)	NI/A	
				Total C. (Ordin (Prefere	ence shares)	N/A N/A	-
				(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>	_	
shares (Note 1)		
Situtes (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Shares issued during the month pursuant thereto resisted during the month pursuant thereto resisted during the month pursuant thereto aclose of month issue and allotment (Note 1) N/A N/A	Otl	her Movements in Issu	ued Share C	Capital	 				
Class of shares issuable N/A N/A		Type of Issue						issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of issue				<u>N/A</u>			
EGM approval date: (/ /) N/A	1.	Rights issue	At price :	State currency	 Issue and allotment	(/ /)		
Class of shares issuable (Note 1) Susue and allotment date: (dd/mm/yyyy) N/A N/A				J	EGM approval date:	(/ /)		
State currency					(dd/mm/yyyy)			N/A	N/A
Class of shares issuable						<u>N/A</u>			
Class of shares issuable (Note 1) N/A N/A	2.	Open offer	At price :	State currency -		(/ /)		
Class of shares issuable (Note 1) State (note 1) Susue and allotment (/ /) (dd/mm/yyyy) N/A N/A						(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (///) (Note 1) Issue and allotment (///) At price: State currency EGM approval date: (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)								N/A	N/A
EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						<u>N/A</u>			
Class of shares issuable N/A (Note 1) 4. Bonus issue Solve and allotment	3.	Placing	At price :	State currency		(/ /)		
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)	NT/A	NI/A
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	N/A
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						<u>N/A</u>			
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
N/A N/A						(/ /)		
								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	may be
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
_			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							- 1,112
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable	<u>N/A</u>			
		Stato	(Note 1)	(/ /)		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	, , ,	,	N/A	N/A

					No. of new shares of issuer issued during the month oursuant thereto	pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		T 1 F (C) NY/A	
			ordinary shaference shafe (Other	nares) N/A	
Т	stal in angaga / (dagnaga) in andinany shanga duning th	a month (i a Tatal of A ta E	٠.	(1	N/A	
10	otal increase / (decrease) in ordinary shares during th	te month (i.e. Total of A to E	,):	(1	NI/A	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E).	(2	N/A	
	otal increase / (decrease) in other classes of shares du	N/A				
	these figures should be the same as the relevant figur			sued	Share Capital")	.)
IV.	Confirmations					
	e hereby confirm to the best knowledge, information					-

17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities

	have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ss (if any):
Submitt	ed by: Mr. Lin Xiaofeng
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.