

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Oriental Paym	ent Group Holding	gs Limited	
Date Submitted 5 May 2020			
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 8613 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A Descrip	otion: N/A	_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2020

Stock code:	N/A	Descript	tion:	N/A		
			No. of pr		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth _				
Increase/(decreas	e)	-				
Balance at close of	of the month	-		_		
3. Other Classes	of Shares					
3. Other Classes of Stock code:	of Shares N/A	Descript	tion :		Λ	N/A
		_Descript	ion : No. of classes of		Par value (State currency)	N/A Authorised share capital (State currency)
	N/A	_ `	No. of		Par value (State	Authorised share capital
Stock code:	N/A of preceding n	_ `	No. of		Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,000,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement dur	ring the month		- tnereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	Exercised	Canceneu	Lapseu		
Scheme						
adopted on						
(18/09/2018)						
(10/05/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(11000 1)						
2. N/A						
shares						
			-		_	. -
(Note 1)						
3. N/A						
3.14/11						
-						
(/ /)						
shares					_	-
(Note 1)		_	. 1 4 40 **	,		
		To	otal A. (Ordin		Nil	-
			•	nce shares)	N/A	-
			(0	Other class)	N/A	_
Total funds raised during	g the month f	from exercise of				
options (State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nor nominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(\				
(dd/mm/yyyy) 2. N/A	(/ /)				
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		,				
		Total		nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	-
					-	

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,		nary shares) ence shares) Other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
Silates (Note 1)		-
3. N/A		
(/ /		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

State Stat	Otl	her Movements in Iss	ued Share Cap	ital					
Class of shares issuable (N/A (Note I)) N/A N/A		Type of Issue						issued during the month	issued pursuant thereto as at close of the
1. Rights issue		2) pe 02 25500				N/A			
2. Open offer At price: State currency Class of shares issuable (N/A) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/	1.	Rights issue	At price : Sta	ate rrency	Issue and allotment	(/ /)		
Class of shares issuable N/A (Note 1)						(/ /)		
State currency								<u>N/A</u>	N/A
Class of shares issuable N/A N/A						<u>N/A</u>			
Class of shares issuable (Note 1) State currency State currency Issue and allotment (/ /) () () () () () () () ()	2.	Open offer	At price : Sta	ate		(/ /)		
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (/ / /) N/A N/A A. Bonus issue GRM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /)						(/ /)		
State State State State State Currency State State State Currency								N/A	N/A
EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						<u>N/A</u>			
Class of shares issuable N/A (Note 1) 4. Bonus issue Som approval date: (dd/mm/yyyy) N/A N/A	3.	Placing	At price : Sta	ate rrency		(/ /)		
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)	NI/A	NI/A
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	N/A
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>			
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
						(/ /)		
								<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	may be
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
_			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							- 1,112
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable	<u>N/A</u>			
		Stato	(Note 1)	(/ /)		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	, , ,	,	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 15500	Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IV/A	IV/A
		Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			rdinary sh ference sh (Other	nares	s) N/A	
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1) N/A	
				(2	2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	A to E):		N/A	
(7	hese figures should be the same as the relevant figur	res under II above ("Movem	ents in Iss	ued	Share Capital")	.)
IV.	Confirmations					
	e hereby confirm to the best knowledge, information					

17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities

	have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submitt	ted by: Mr. Lin Xiaofeng
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.