

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Oriental Paym  Date Submitted 2 February 202	ent Group Holding	gs Limited	
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 8613 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A Descrip	otion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/01/2021

Stock code:	N/A	Descript	tion:	N/A		
			No. of pre		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth				
Increase/(decreas	e)	-				
Balance at close of	of the month	-				
3. Other Classes	of Shares					
3. Other Classes of Stock code:	of Shares N/A	Descript	tion:		N	N/A
		Descript	No. of classes of		Par value (State currency)	N/A  Authorised share capital (State currency)
	N/A		No. of		Par value (State	Authorised share capital
Stock code:	N/A of preceding r		No. of		Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement dur	ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	
1. Share Option	Granica			zapsec		
Scheme						
adopted on (18/09/2018)						
(18/09/2018)						
	2711	> Y 1	> Y 1	X7'1	XVI	
Ordinary shares	Nil	Nil	Nil	<u>Nil</u>	Nil	Nil
(Note 1)						
2. N/A						
( / / )						
$\frac{\text{shares}}{(Note \ 1)}$						
(Note 1)						
3. N/A						
( / / )						
(Note 1)						-
(Note 1)		To	otal A. (Ordin	ary shares)	Nil	
		10		nce shares)	N/A	-
			•	Other class)	N/A	-
otal funds raised durin ptions (State currency)		rom exercise of		N/A		_

Warrants to Issue Shares of the Is	suer which are to be Listed  Currency of Nominal val	ue at Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal close of value preceding m	during the	at close of the month		month
1. N/A	value preceding in	ionui monui	ПОПШ		
	- -				
	· ———				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A	-				
	-				
( / / )	· ——	<del></del>			-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3. N/A	-				
	- <u></u> <u></u>				
Stock code (if listed) Class of shares		<u></u>			
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )				
4. IVA	<del>-</del>				
			_		<u> </u>
( / / ) Stock code (if listed)					
Class of shares		<del></del>			
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
(uu/111111/yyyy)	( / / )				
			inary shares)	N/A	<del>-</del>
		·	rence shares) (Other class)	N/A N/A	-
		'	( - 1101 - 11100)	11/11	-

Conv	vertibles (i.e. Convertibl	e into	Shares of the	Issuer whi	ich are to	be Listed)			
Class	s and description		Currency of amount outstanding		ceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Bonds								
	in an aggregate princip	oal							79,000,000
	amount of HK\$11,850	,000	HK\$	HK\$11,8	350,000	Nil	HK\$11,850,000	Nil	(Remark 1)
	Stock code (if listed)	N/A			-				
	Class of shares	0 11							
	issuable (Note 1)		nary shares		-				
	Subscription price		0.15 per ordin						
			ect to adjustmer the general		-				
	EGM approval date (if applicable)	grant	ted to the direct nnual general	ctors at					
	(dd/mm/yyyy))		on 30 July 201						
2.	N/A								
	Stock code (if listed)				_				
	Class of shares								
	issuable (Note 1)				-				
	Subscription price				-				
	EGM approval date								
	(if applicable)		(	,					
2	(dd/mm/yyyy)		( / /	)	-				
3.	N/A								
	Stock code (if listed)								
	Class of shares				-				
	issuable (Note 1)								
	Subscription price								
	EGM approval date				•				
	(if applicable)								
	(dd/mm/yyyy)		( / /	)	_				
4.	N/A								
							<u> </u>		
	Stock code (if listed)				-				
	Class of shares								
	issuable ( <i>Note 1</i> )				-				
	Subscription price EGM approval date				-				
	(if applicable)								
	(dd/mm/yyyy)		( / /	)					
					•				
					,	Total C. (Ordin	nary charac)	Nil	
							ence shares)	N/A	<del>_</del>
							Other class)	N/A	-
						`			=

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. <u>N/A</u> shares (Note 1) Total D. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>J</b> F		Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ype of issue						
Scrip dividend	At price : State	Class of shares issuable (Note 1)  Issue and allotment	<u>N/A</u>	)		
serip dividend	At price: currency ———	— date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)	<u>N/A</u>			
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )	N/A			
Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)	N/A			
Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Redemption of shares	Redemption of shares  Consideration issue. At price: State	Class of shares redeemed (Note 1)  Redemption of shares  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	Class of shares redeemed (Note 1)  Redemption of shares (dd/mm/yyyy)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares (/ / / dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / date: (dd/mm/yyyy)	Class of shares N/A redemption of shares (dd/mm/yyyy)  Redemption of shares (dd/mm/yyyy)  Redemption date: (///)  Shares (dd/mm/yyyy)  EGM approval date: (///)  Class of shares N/A  Redemption date: (///)  Class of shares issuable (///)	Class of shares N/A redeemed (Note 1)  Redemption of Shares (dd/mm/yyyy)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) ( / )

,	Type of Issue					sh is	No. of new ares of issuer ssued during the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issual	ble <u>N/A</u>			
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
İ						_	N/A	N/A
				Class of shares issual (Note 1)	ble <u>N/A</u>			
10.	Other (Please specify)	At nrice:	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	) _	N/A	N/A
				Total E.	(Ordinary sh (Preference sh (Other c	ares)	N/A N/A N/A	
То	tal increase / (decrea	se) in ordin	ary shares durin	g the month (i.e. Total of A	to E):	(1)	Nil	
						(2)	N/A	
То	tal increase / (decrea	se) in prefe	rence shares dur	ing the month (i.e. Total of	A to E):		N/A	
То	tal increase / (decrea	se) in other	classes of share	s during the month (i.e. Tot	al of A to E):		N/A	
(T	hese figures should b	e the same o	as the relevant fi	igures under II above ("Mo	vements in Issa	ued Sh	are Capital")	.)
IV.	Confirmations							
iss	uer during the mont	th as set ou	t in Part III whi	nation and belief that, in reich has not been previously	y disclosed in	a retu	ırn published	

(*Note 2*)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

### Remarks (if any):

1. Conversion period of the Convertible Bonds in the aggregate principal amount of HK\$11,850,000 issued on
26 June 2020:
The period commencing from 28 December 2020 and up to 24 June 2022 (both days inclusive).
Submitted by: Mr. Lin Xiaofeng
Title: Executive Director (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.