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ORIENTAL PAYMENT GROUP HOLDINGS LIMITED

東方支付集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8613)

PROFIT WARNING

This announcement is made by Oriental Payment Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (“**Director(s)**”) of the Company hereby informs the shareholders of the Company (the “**Shareholder(s)**”) and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 March 2021 and other information currently available to the Board, the Group is expected to record (1) a decrease in revenue by approximately 85% for the year ended 31 March 2021, as compared with the revenue of approximately HK\$80.5 million for the preceding financial year; and (2) a loss attributable to equity holders of the Company of approximately HK\$30.7 million for the year ended 31 March 2021, as compared with the loss attributable to equity holders of the Company of approximately HK\$5.6 million for the preceding financial year.

The foregoing decrease in the revenue and increase in the loss attributable to equity holders of the Company were primarily due to the suspension of a majority of the international flights to Thailand resulting in a substantial drop of the Chinese tourists’ spending in Thailand amid the outbreak of the COVID-19 pandemic, and hence a significant decrease in the transaction volume via UnionPay processed by the Group for the year ended 31 March 2021 as compared with that of the preceding financial year.

The Company is still in the course of preparing and finalising the consolidated financial statements of the Group for the year ended 31 March 2021. The information contained in this announcement is only a preliminary assessment by the Company based on the unaudited consolidated management accounts of the Group for the year ended 31 March 2021 and other information currently available to the Board, which has not been audited or agreed by the independent auditor or the audit committee of the Company and is subject to possible adjustments upon their further review. The actual financial results for the year ended 31 March 2021 may be different from the information disclosed in this announcement. The Group's annual results announcement for the year ended 31 March 2021 is expected to be published by the Company on 24 June 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Oriental Payment Group Holdings Limited
Dr. Ng Kit Chong
Chairman

Hong Kong, 17 June 2021

As at the date of this announcement, the Board comprises Dr. Ng Kit Chong and Mr. Lin Xiaofeng as executive Directors, Mr. Xiong Wensen as non-executive Director and Mr. Chung, Wai Chuen Alfred, Ms. Huang Ping and Mr. Ng Ka Po as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.ocg.com.hk.