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**ORIENTAL PAYMENT GROUP HOLDINGS LIMITED**

**東方支付集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8613)**

**LAPSE OF PLACING AGREEMENT  
IN RELATION TO  
PLACING OF NEW SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Oriental Payment Group Holdings Limited (the “**Company**”) dated 17 May 2022 in relation to the proposed placing of up to a maximum of 150,000,000 new shares of the Company under specific mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby announces that as certain Conditions Precedent set out in the Placing Agreement were not fulfilled on or prior to the Long Stop Date (which is 31 July 2022, or such later date as the Company and the Placing Agents may agree in writing), the Placing Agreement has terminated and none of the parties to the Placing Agreement shall have any claim against the other for any costs or losses (save for any prior breaches of the Placing Agreement).

The Board considers that the lapse of the Placing Agreement and the Placing will not have any material adverse impact on the operation and financial position of the Group.

The Company may consider carrying out further fund-raising activity(ies) for supporting its need in business operation and development and will, as and when appropriate, keep the Shareholders and potential investors informed of any development in compliance with the GEM Listing Rules.

By Order of the Board  
**Oriental Payment Group Holdings Limited**  
**Dr. Ng Kit Chong**  
*Chairman*

Hong Kong, 31 July 2022

*As at the date of this announcement, the Board comprises Dr. Ng Kit Chong, Mr. Lin Xiaofeng and Mr. Tsang Chi Kit as executive Directors, Mr. Xiong Wensen and Mr. Shiu Shu Ming as non-executive Directors and Mr. Chung, Wai Chuen Alfred, Ms. Huang Ping and Mr. Ng Ka Po as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company at [www.ocg.com.hk](http://www.ocg.com.hk).*