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COMPLETION OF PROPOSED AMENDMENTS TO THE TERMS AND CONDITIONS OF THE CONVERTIBLE BONDS

Reference is made to (i) the announcement of Oriental Payment Group Holdings Limited (the “**Company**”) dated 24 June 2022 in relation to the proposed amendments (the “**Proposed Amendments**”) to the terms and conditions of the convertible bonds issued by the Company on 26 June 2020; (ii) the circular (the “**Circular**”) of the Company dated 11 August 2022 in relation to, among others, the Proposed Amendments; and (iii) the announcement of the Company dated 1 September 2022 relating to the poll results of its extraordinary general meeting held on 1 September 2022 for approving, among others, the Proposed Amendments. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board hereby announces that as at the date of this announcement, as all the Conditions Precedent set out in the Addendum have been fulfilled, the Addendum has taken effect, with the maturity date of the Convertible Bonds extended for a period of six months to 23 December 2022.

By Order of the Board
Oriental Payment Group Holdings Limited
Dr. Ng Kit Chong
Chairman and Executive Director

Hong Kong, 20 September 2022

As at the date of this announcement, the Board comprises Dr. Ng Kit Chong, Mr. Lin Xiaofeng and Mr. Tsang Chi Kit as executive Directors, Mr. Xiong Wensen and Mr. Shiu Shu Ming as non-executive Directors and Mr. Chung, Wai Chuen Alfred, Ms. Huang Ping and Mr. Ng Ka Po as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.ocg.com.hk.