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**ORIENTAL PAYMENT GROUP HOLDINGS LIMITED**

**東方支付集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8613)**

**INSIDE INFORMATION  
SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO  
POSSIBLE DISPOSAL OF SHARES BY  
A CONTROLLING SHAREHOLDER**

This announcement is made by Oriental Payment Group Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 14 January 2020 in relation to the possible disposal of shares (the “**Share(s)**”) of the Company by Charm Act Group Limited (美雅集團有限公司) (“**Charm Act**”), a controlling shareholder (as defined in the GEM Listing Rules) of the Company, by way of placing. Unless otherwise specifies, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board has been informed that Charm Act entered into a side letter (the “**Side Letter**”) with the Placing Agent on 23 January 2020, pursuant to which Charm Act and the Placing Agent agreed to revise the placing price under the Placing Agreement from HK\$0.086 per Placing Share to HK\$0.07 per Placing Share, with all other provisions of the Placing Agreement remaining in full force and effect.

**Shareholders and potential investors of the Company should note that pursuant to the terms of the Placing Agreement, the Placing Agent shall procure not less than six Places to purchase the Placing Shares on a best effort basis and has no obligation to take up any Placing Shares by itself in case the Placing Agent fails to procure any Places to purchase for the Placing Shares. As the Placing may or may not proceed, shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.**

By Order of the Board  
**Oriental Payment Group Holdings Limited**  
**Lin Xiaofeng**  
*Executive Director*

Hong Kong, 23 January 2020

*As at the date of this announcement, the Board comprises Mr. Lin Xiaofeng as executive Director, Mr. Xiong Wensen as non-executive Director and Mr. Chung, Wai Chuen Alfred, Ms. Huang Ping and Mr. Ng Ka Po as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company at [www.ocg.com.hk](http://www.ocg.com.hk).*