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MAJOR TRANSACTION
DELAY IN DESPATCH OF CIRCULAR

This announcement is made pursuant to Rule 19.36A of the GEM Listing Rules.

Reference is made to the announcement (the “**Announcement**”) of Oriental Payment Group Holdings Limited (the “**Company**”) dated 27 September 2022 in relation to, among others, the acquisition of the Assets involving the issue of Consideration Shares under Specific Mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, (i) further details of the Agreement and the transactions contemplated thereunder; (ii) details of the Specific Mandate; (iii) the valuation of the fair value of the Assets; (iv) a notice convening the EGM; and (v) other information as required under the GEM Listing Rules, will be despatched to the Shareholders on or before 19 October 2022.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular and the notice of the EGM is expected to be postponed to a date falling on or before 9 November 2022.

By order of the Board
Oriental Payment Group Holdings Limited
Mr. Tsang Chi Kit
Executive Director

Hong Kong, 19 October 2022

As at the date of this announcement, the Board comprises Dr. Ng Kit Chong and Mr. Tsang Chi Kit as executive Directors, Mr. Shiu Shu Ming as non-executive Director and Mr. Chung, Wai Chuen Alfred and Mr. Ng Ka Po as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.ocg.com.hk.