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ORIENTAL PAYMENT GROUP HOLDINGS LIMITED

東方支付集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8613)

**LAPSE OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

References are made to (i) the announcement issued by Oriental Payment Group Holdings Limited (the “**Company**”) dated 21 December 2022 (the “**Placing Announcement**”) in relation to the placing by SBI China Capital Financial Services Limited of up to 35,000,000 new shares of the Company under general mandate (the “**Placing**”); (ii) the announcement issued by the Company dated 22 December 2022 in respect of, among others, the revision of placing price in relation to the Placing (the “**Supplemental Announcement**”); and (iii) the announcement issued by the Company dated 9 January 2023 in respect of the extension of long stop date in relation to the Placing (the “**Extension Announcement**”, together with the Placing Announcement and the Supplemental Announcement, the “**Announcements**”). Unless otherwise specifies, capitalised terms used herein shall have the same meanings as defined in the Announcements.

LAPSE OF PLACING

Due to the recent market conditions, the Placing Agent has not been successful in placing the Placing Shares at the Revised Placing Price up to 30 January 2023, being the Long Stop Date. Accordingly, the Placing Agreement has not become unconditional and has lapsed on 30 January 2023. All rights, obligations and liabilities of the parties to the Placing Agreement shall cease and determine and none of the parties thereto shall have any claim against any other party in respect of the Placing for any costs or losses (save for any prior breaches of the Placing Agreement).

Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Oriental Payment Group Holdings Limited
Mr. Tsang Chi Kit
Executive Director

Hong Kong, 30 January 2023

As at the date of this announcement, the Board comprises Mr. Tsang Chi Kit and Mr. Yu Chun Fai as executive Directors, Mr. Shiu Shu Ming as non-executive Director and Mr. Chung, Wai Chuen Alfred, Mr. Ng Ka Po and Ir Dr. Ng Yu Ki as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.ocg.com.hk.