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**EXTENSION OF LONG STOP DATE  
IN RELATION TO  
THE SUBSCRIPTION OF CONVERTIBLE BONDS  
UNDER GENERAL MANDATE**

Reference is made to the announcement issued by Oriental Payment Group Holdings Limited (the “**Company**”) dated 15 October 2024 in relation to the subscription of convertible bonds by Blu Venture Partners, LLC under general mandate (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

**EXTENSION OF LONG STOP DATE**

In light of the additional time required to fulfill the Conditions Precedent, the Company and the Subscriber executed a side letter after trading hours on 13 December 2024, which formalise the mutual agreement to extend the Long Stop Date from 14 December 2024 to 14 January 2025, or to such later date as may be agreed upon in writing by both parties.

Save as disclosed above, all other material terms and conditions of the Subscription Agreement shall remain in full force and effect.

By order of the Board  
**Oriental Payment Group Holdings Limited**  
**Tsang Chi Kit**  
*Executive Director*

Hong Kong, 13 December 2024

*As at the date of this announcement, the Board comprises Mr. Tsang Chi Kit as an executive Director, Mr. Shiu Shu Ming as a non-executive Director, Ir Dr. Ng Yu Ki, Mr. Tong Tsz Kwan and Ms. Tam Yuen Lam Angela as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company at [www.ocg.com.hk](http://www.ocg.com.hk).*