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**CHANGE OF THE LONG STOP DATE
IN RELATION TO
THE PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Financial adviser to the Company



Diligent Capital Limited

Placing Agent



Kingkey Securities Group Limited

Reference is made to the announcement issued by Oriental Payment Group Holdings Limited (the “**Company**”) dated 17 December 2024 in relation to the placing of new shares under general mandate (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

CHANGE OF LONG STOP DATE

In light of minimising the risk of price volatility of the Shares, the Company and the Placing Agent executed a side letter after trading hours on 20 December 2024, which formalise the mutual agreement to change the Long Stop Date from 24 January 2025 to 7 January 2025, or to such later date as may be agreed upon in writing by both parties.

Save as disclosed above, all other material terms and conditions of the Placing Agreement shall remain in full force and effect.

As Completion is conditional upon fulfilment of the Condition Precedent as set out in the paragraphs headed “Condition Precedent” in the Announcement, the Placing may or may not proceed. The Shareholders and potential investors should exercise caution when dealing in the Shares.

By order of the Board
Oriental Payment Group Holdings Limited
Tsang Chi Kit
Executive Director

Hong Kong, 20 December 2024

As at the date of this announcement, the Board comprises Mr. Tsang Chi Kit as an executive Director, Mr. Shiu Shu Ming as a non-executive Director, Ir Dr. Ng Yu Ki, Mr. Tong Tsz Kwan and Ms. Tam Yuen Lam Angela as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.ocg.com.hk.