

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**ORIENTAL PAYMENT GROUP HOLDINGS LIMITED**

**東方支付集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8613)**

**FURTHER EXTENSION OF LONG STOP DATE  
IN RELATION TO  
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

References are made to the announcements (the “**Announcements**”) issued by Oriental Payment Group Holdings Limited (the “**Company**”) dated 17 December 2024, 20 December 2024, and 7 January 2025 in relation to the placing by Kingkey Securities Group Limited of up to 37,150,000 new shares of the Company under the general mandate. Unless otherwise specifies, capitalised terms used herein shall have the same meanings as defined in the Announcements.

**FURTHER EXTENSION OF LONG STOP DATE**

Following further discussions with the Placing Agent, the Placing Agent informed the Company that additional time is required for the Placing Agent to secure investors for the Placing Shares at the Placing Price. In light of this, the Company and the Placing Agent executed an additional side letter (the “**Third Side Letter**”) after trading hours on 24 January 2025, pursuant to which both parties consented to extend the Long Stop Date from 24 January 2025 to 14 February 2025, or to such later date as may be mutually agreed upon in writing by both parties.

Save as disclosed above, all other material terms and conditions of the Placing Agreement (as amended from time to time) shall remain in full force and effect.

**THE PLACING PRICE**

The Placing Price of HK\$0.21 per Placing Share represents:

- (a) a premium of approximately 84.2% to the closing price of HK\$0.114 per Share as quoted on the Stock Exchange on the date of this announcement; and
- (b) a premium of approximately 55.1% to the average closing price of HK\$0.1354 per Share as quoted on the Stock Exchange for the five trading days immediately preceding the date of this announcement.

The Directors consider that the terms of the Third Side Letter and the transactions contemplated thereunder are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

**As Completion is conditional upon fulfilment of the Conditions Precedent as set out in the paragraphs headed “Conditions Precedent” in the Placing Announcement, the Placing may or may not proceed. The Shareholders and potential investors should exercise caution when dealing in the Shares.**

By order of the Board  
**Oriental Payment Group Holdings Limited**  
**Tsang Chi Kit**  
*Executive Director*

Hong Kong, 24 January 2025

*As at the date of this announcement, the Board comprises Mr. Tsang Chi Kit as an executive Director, Mr. Shiu Shu Ming as a non-executive Director, Ir Dr. Ng Yu Ki, Mr. Tong Tsz Kwan and Ms. Tam Yuen Lam Angela as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company at [www.ocg.com.hk](http://www.ocg.com.hk).*