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**SUPPLEMENTAL AND CLARIFICATION ANNOUNCEMENT  
IN RELATION TO  
THE SUBSCRIPTIONS OF CONVERTIBLE BONDS  
UNDER SPECIFIC MANDATE  
AND  
RESUMPTION OF TRADING**

Reference is made to the announcement (the “**Announcement**”) of Oriental Payment Group Holdings Limited (the “**Company**”) dated 13 March 2025 in relation to the subscription of convertible bonds issued by the Company under General Mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

**THE SIDE LETTERS**

On 14 March 2025, the Company and the Subscribers signed side letters supplemental to the Subscription Agreements (the “**Side Letters**”). Pursuant to the Side Letters, the parties agreed to add a condition to the Conditions Precedent:

“The Shareholders must grant their approval for the allotment and issuance of the Conversion Shares by the Company upon the exercise of the Conversion Rights attached to the Convertible Bonds.”

Save as disclosed above, all other material terms and conditions of the Subscription Agreements shall remain in full force and effect.

## **THE CLARIFICATION**

The Board intends to provide clarification regarding the listing implications under the GEM Listing Rules subsequent to the execution of the Side Letters.

### **The Subscription Agreements (as supplemented by the Side Letters)**

On 13 March 2025, the Company entered into the Subscription Agreements with the Subscribers, pursuant to which the Company has conditionally agreed to issue to the Subscribers, and the Subscribers have conditionally agreed to subscribe for, the Convertible Bonds.

The principal terms and conditions of the Subscription Agreements are summarised as follows:

Date : 13 March 2025

Parties : (1) the Company; and  
(2) the Subscribers.

As of the date of this announcement, to the best of the Directors' knowledge, information, and belief, the Subscribers and their ultimate beneficial owners are Independent Third Parties.

### **Subject matter**

Subject to the fulfilment of the Conditions Precedent and the terms and conditions of the Subscription Agreements, the Subscribers shall subscribe for, and the Company shall issue to the Subscribers, the Convertible Bonds in an aggregate principal amount of HK\$7,817,353.

According to the Subscription Agreements, the allocation of the Convertible Bonds among the Subscribers and the relevant settlement methods are specified below:

<b>Subscribers</b>	<b>The principal amounts</b>	<b>Settlement method</b>
Subscriber A	HK\$6,046,870	(i) HK\$196,870 will be offset against the payables owed by the Company to Subscriber A on Completion; and  (ii) HK\$5,850,000 will be payable in cash by Subscriber A to the Company upon Completion.
Subscriber B	HK\$1,573,763	Will be offset against the payables owed by the Company to Subscriber B upon Completion
Subscriber C	HK\$196,720	Will be offset against the payables owed by the Company to Subscriber C upon Completion
<b>Total</b>	<b><u>HK\$7,817,353</u></b>	

Upon the issuance of the Convertible Bonds at Completion, Subscriber A, Subscriber B, and Subscriber C will formally enter into a deed of settlement to discharge the Company's repayment obligation for the above-specified indebted amounts with immediate effect.

#### **Terms and conditions of the Convertible Bonds**

Issuer:	The Company
Principal Amount:	Subscriber A: HK\$6,046,870  Subscriber B: HK\$1,573,763  Subscriber C: HK\$196,720
Interest:	The Convertible Bonds shall bear 7% per annum interest coupons, which is payable annually, for each anniversary year of issue, in arrear.
Maturity Date:	12 March 2026, which is the date falling on the first anniversary from the date of issue of the Convertible Bonds

Redemption upon maturity: All outstanding principal amount of the Convertible Bonds which have not been redeemed or converted in accordance with the terms and conditions of the Convertible Bonds by the Maturity Date will be automatically redeemed by the Company on the Maturity Date at a redemption amount equal to 100% of the principal amount of such Convertible Bond(s), unless the Subscribers request for full conversion of its Convertible Bonds

The Convertible Bonds cannot be redeemed at the option of the Company before the Maturity Date.

Conversion Price: HK\$0.115, such Conversion Price shall be from time to time be subject to adjustment in accordance with the terms and conditions of the Convertible Bonds.

The possible adjustment made to the Conversion Price: The Conversion Price shall from time to time be subject to adjustment if, whilst any of the Convertible Bonds remain outstanding, any of the following events or circumstances in relation to the Shares shall occur:

- (a) Consolidation and subdivision: If and whenever there shall be an alteration to the nominal value of the Shares as a result of consolidation or subdivision, the Conversion Price shall be adjusted by multiplying the Conversion Price in force immediately prior to such alteration by the following fraction:

$$\frac{A}{B}$$

where

A is the nominal amount of one Share immediately after such alteration; and

B is the nominal amount of one Share immediately before such alteration.

Such adjustment shall become effective from the day on which such consolidation or subdivision becomes effective.

- (b) Capitalisation of profits or reserves: If and whenever the Company shall issue any Shares credited as fully paid to the Shareholders by way of capitalisation of profits or reserves (including any share premium account and/or capital redemption reserve), other than Shares issued in lieu of the whole or a part of a cash dividend, the Conversion Price shall be adjusted by multiplying the Conversion Price in force immediately before such issue by the following fraction:

$$\frac{A}{B}$$

where

A is the aggregate nominal amount of the issued Shares immediately before such issue; and

B is the aggregate nominal amount of the issued Shares immediately after such issue.

Such adjustment shall become effective from the day of such issue of Shares.

Where more than one event which gives, or may give, rise to an adjustment to the Conversion Price occurs within such a short period of time that in the opinion of an independent financial adviser (the “**Independent Financial Adviser**”), the foregoing provisions would need to be operated subject to some modification in order to give the intended result, such modification shall be made to the operation of the provision of the above conditions (a) and (b) as may be advised by the Independent Financial Adviser to be in its opinion appropriate in order to give such intended result. Any adjustment to the Conversion Price shall not involve an increase in the Conversion Price (except upon any consolidation of the Shares pursuant to condition (a) above).

The Conversion Price may not be reduced so that, on conversion of any Convertible Bonds, Conversion Shares will be issued at a discount to their par value.

Conversion Shares: In respect of the exercise of conversion rights, the number of Shares determined by dividing (a) the aggregate principal amount of the relevant Convertible Bonds to be converted by (b) the Conversion Price in effect on the relevant conversion date, and rounding down the resulting number of Shares, if necessary, to the nearest whole number.

Assuming the conversion rights attaching to the Convertible Bonds are exercised in full at the Conversion Price of HK\$0.115, a maximum of 67,976,981 Conversion Shares will be allotted and issued, representing (i) approximately 3.53% of the existing issued shares of the Company as at the date of this announcement, and (ii) approximately 3.41% of the issued shares of the Company as enlarged by the allotment and issue of the Conversion Shares.

- Conversion period: The holders of the Convertible Bonds shall have the right, in the manner provided in the terms and conditions of the Convertible Bonds, to convert the whole or any part of the outstanding principal amount of their Convertible Bonds into Shares at any time following the date of issue of the Convertible Bonds until the date before (and excluding) the Maturity Date at the conversion price.
- Voting: The holders of the Convertible Bonds will be entitled to receive notices of but will not be entitled to attend or vote at any meetings of the Company by reason only of being a holder of the Convertible Bonds.
- Transferability: The Convertible Bonds may not be transferred by the holders of the Convertible Bonds, without the prior written consent of the Company, to any connected person (as defined in the GEM Listing Rules) of the Company.
- Ranking of Conversion Shares: The Shares issued upon conversion shall rank *pari passu* in all respects with all other existing Shares outstanding at the Conversion Date and the holder of the Convertible Bonds shall be entitled in respect of its Conversion Shares to all dividends and other distributions the record date of which falls on a date on or after the Conversion Date.
- Application for listing: No application will be made for the listing of the Convertible Bonds on the Stock Exchange or any other stock exchange.
- The Company will make an application to the Stock Exchange for the grant of listing of, and permission to deal in, the Conversion Shares.

### **Conversion Price**

The Conversion Price of HK\$0.115 per Conversion Shares represents:

- (i) a discount of approximately 13.53% over the closing price of HK\$0.1330 per Share as quoted on the Stock Exchange on 13 March 2025, being the date of the Subscription Agreements; and
- (ii) a discount of approximately 12.61% over the average closing price of HK\$0.1316 per Share as quoted on the Stock Exchange for the five trading days immediately preceding the date of the Subscription Agreements;

- (iii) a discount of approximately 14.05% to the average closing price of HK\$0.1338 per Share as quoted on the Stock Exchange for the last ten consecutive trading days up to and including the date of the Subscription Agreements; and
- (iv) a theoretical dilution effect (as defined under Rule 10.44A of the GEM Listing Rules) represented by a discount of approximately 0.461%, which is calculated based on the theoretical diluted price of approximately HK\$0.1324 per Share (as defined under Rule 10.44A of the GEM Listing Rules, taking account the higher of (i) the closing price of the Shares as quoted on the Stock Exchange on the date of the Subscription Agreements of HK\$0.1330 per Share; and (ii) the average of the closing prices of the Shares as quoted on the Stock Exchange for the five (5) previous consecutive trading days prior to the date of the Subscription Agreements of approximately HK\$0.1316 per Share).

The Conversion Price was determined after arm's length negotiations between the Company and the Subscribers with reference to, among other matters, the prevailing market price of the Shares.

Taking into account the estimated expenses for the Subscriptions of approximately HK\$20,000, comprising fees, costs, charges, and expenses of the Subscriptions, the net price of each Conversion Share amounts to approximately HK\$0.1147 per Conversion Share.

### **Conditions Precedent**

Completion shall be subject to the fulfilment of the following conditions:

- (a) the GEM Listing Committee of the Stock Exchange shall have granted (either unconditionally or subject only to conditions to which neither the Company nor the Subscribers shall reasonably object to the listing of, and permission to deal in, the Conversion Shares;
- (b) the deed of settlement entered into between the Company and the Subscribers in relation to the settlement of the Indebted Amounts by the Company to the Subscribers having been executed and come into effect;
- (c) the Shareholders must grant their approval for the allotment and issuance of the Conversion Shares by the Company upon the exercise of the Conversion Rights attached to the Convertible Bonds;
- (d) the Company and the Subscribers shall have complied with all the requirements under the GEM Listing Rules in connection with the Subscriptions, and the approval of the Board shall have been obtained; and
- (e) any other necessary approvals, consents, and/or waivers by the relevant governmental or regulatory authorities or bodies or other third parties as may be required by applicable laws, rules, or regulations for the Subscriptions shall have been obtained.

If any of the Conditions Precedent is not fulfilled on or before the Long Stop Date, the Subscription Agreements will lapse and become null and void, and the parties to the Subscription Agreements will be released from all obligations and liabilities thereunder, save for the liabilities for any antecedent breaches thereof.

As at the date of this announcement, save and except for Condition Precedent (a), (b) and (c), which have yet to be satisfied, all other aforesaid Conditions Precedent have been fulfilled.

### **Completion**

Subject to the fulfilment of the Conditions Precedent, Completion shall take place on the Completion Date, at such place and at such time as the Company and the Subscribers may agree, and each party to the Subscription Agreements shall perform its obligations in relation to Completion as set out in the Subscription Agreements.

Without prejudice to any other remedies available to either the Company or the Subscribers, if the requirements set out in the Subscription Agreements are not complied with in any respect by either the Company or the Subscribers on the Completion Date, the non-defaulting party may:–

- (a) proceed to the Completion so far as practicable and in any case without prejudice to its rights under the Subscription Agreements; or
- (b) postpone the Completion to a date (being a Business Day) falling not more than 30 days after the date set for the Completion in accordance with the Subscription Agreements; or
- (c) rescind the Subscription Agreements without liability to the non-defaulting party whereupon and from such date the provisions of the Subscription Agreements (other than the confidentiality provision which shall remain in full force and effect) shall have no effect and no party to the Subscription Agreements shall have any liability under them (without prejudice to the rights of either party to the Subscription Agreements in respect of any antecedent breach of any provisions of the Subscription Agreements).

### **SPECIFIC MANDATE TO AND ALLOT AND ISSUE THE CONVERSION SHARES**

The Company will seek the grant of the Specific Mandate from the Shareholders at the EGM to be convened to authorise the Board to allot and issue the Conversion Shares upon exercise of the Conversion Rights. The allotment and issue of the Conversion Shares is subject to the Shareholders' approval at the EGM.

### **APPLICATION FOR LISTING**

The Company will make an application to the Stock Exchange for the listing of, and permission to deal in, the Conversion Shares on the Stock Exchange.



## **REASONS AND BENEFITS FOR THE SUBSCRIPTIONS**

The Directors would like to highlight that the outstanding Indebted Amounts of approximately US\$252,225 (equivalent to approximately HK\$1,967,353) was incurred in January 2025 to support the Group's business development and working capital requirements. The Company and the Subscribers have agreed to refinance this debt through the issuance of Convertible Bonds. This refinancing will also provide additional financial support for repaying the Group's current obligations and addressing its working capital needs. Specifically, the payment obligations and working capital requirements include a range of essential expenses, which include, but are not limited to, the repayment of outstanding professional fees, rental costs, staff expenditures, and various technical and management services pertinent to the ongoing development of the Group's existing business.

The Subscribers have expressed their confidence in the Group's long-term growth potential and have committed to reinforcing its existing business operations. This financial backing will enable the Group to effectively address its upcoming cash flow requirements while maintaining its focus on achieving sustainable long-term returns. Such support will enhance the Group's financial stability and ensure that it can meet its operational cash flow needs. Accordingly, the Directors believe that the Subscriptions represent a significant opportunity for the Group to realise its strategic objectives.

Furthermore, the Directors also see the Subscriptions as a cost-effective and time efficient way to raise additional capital to support the Group's business operations. The Directors also consider that the terms of the Subscription Agreements (including but not limited to the Conversion Price) are fair and reasonable, and the Subscriptions are in the interests of the Company and the Shareholders as a whole.

## FUNDRAISING ACTIVITIES OF THE COMPANY IN THE PAST TWELVE MONTHS

The Company has conducted the following equity fundraising activities in the past twelve months immediately preceding the date of this announcement:

<b>Date of announcements</b>	<b>Fund raising activity</b>	<b>Net proceeds (approximate)</b>	<b>Intended use of proceeds as announced</b>	<b>Actual use of proceeds as at the date of this announcement</b>
20 March 2024, 9 May 2024, 17 May 2024, and 27 May 2024	Subscription of convertible bonds under general mandate	Approximately HK\$2.83 million	Offset the amount of payables and general working capital	Fully offset and utilised as intended
15 October 2024, 13 December 2024, and 14 January 2025	Subscription of convertible bonds under general mandate	Approximately HK\$2.69 million	Offset the amount of payables and general working capital	Fully offset as intended
17 December 2024, 20 December 2024, 7 January 2025, 24 January 2025, 14 February 2025, and 4 March 2025	Placing of new shares under general mandate	Approximately HK\$4.93 million	Repaying the Group's current debt and general working capital	Approximately HK\$1.2 million has been applied for repayments of the Group's current debts

Save as disclosed above, the Company has not conducted any other equity fundraising activities in the past twelve months immediately preceding the date of this announcement.

## EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The following table illustrates the shareholding structure of the Company (i) as at the date of this announcement; (ii) upon full conversion of the Convertible Bonds (assuming that there will be no other change to the total issued share capital of the Company between the date of this announcement and upon the full conversion of the Convertible Bonds and none of the Existing Convertible Bonds have been converted into the Shares in accordance with its terms thereof (“**Scenario 1**”); and (iii) upon full conversion of the Convertible Bonds and the Existing Convertible Bonds (assuming that there will be no other change to the total issued share capital of the Company between the date of this announcement and upon the full conversion of the Existing Convertible Bonds and that no interest of the Existing Convertible Bonds A would be settled and paid to the bondholders of Existing Convertible Bonds A between the date of this announcement and the New Maturity Date of Existing Convertible Bonds A without taking into account any Default Interest accrued after the New Maturity Date of Existing Convertible Bonds A) (“**Scenario 2**”):

	As at the date of this announcement		Scenario 1		Scenario 2 (Note 3)	
	Number of Shares	Approximate shareholding percentage	Number of Shares	Approximate shareholding percentage	Number of Shares	Approximate shareholding percentage
<b>Shareholders</b>						
Mobile Technology Holdings Limited	476,666,667	24.73%	476,666,667	23.88%	476,666,667	20.69%
Metagate Investment SPC (“ <b>Metagate</b> ”) (Note 1)	309,250,000	16.04%	309,250,000	15.50%	438,687,465	19.05%
Mr. Choy Hok Man (“ <b>Mr. Choy</b> ”) (Note 1)	19,880,000	1.03%	19,880,000	1.00%	130,855,375	5.68%
Gold Track Ventures Limited (“ <b>Gold Track</b> ”) (Note 2)	200,000,000	10.37%	200,000,000	10.02%	200,000,000	8.68%
Mr. Tsang Chi Kit (“ <b>Mr. Tsang</b> ”) (Note 2)	4,880,000	0.25%	4,880,000	0.24%	4,880,000	0.21%
<b>The Subscribers</b>						
– The Subscriber A	–	–	52,581,478	2.63%	52,581,478	2.28%
– The Subscriber B	–	–	13,684,895	0.69%	13,684,895	0.59%
– The Subscriber C	–	–	1,710,608	0.09%	1,710,608	0.07%
Sub-total			67,976,981	3.41%	67,976,981	2.94%
Other public Shareholders	917,040,000	47.58%	917,040,000	45.95%	984,359,249	42.75%
Total	<u>1,927,716,667</u>	<u>100.00%</u>	<u>1,995,693,648</u>	<u>100.00%</u>	<u>2,303,425,737</u>	<u>100.00%</u>

*Notes:*

1. As at the date of this announcement, pursuant to the disclosure of interest notice filed by Metagate on 4 March 2025, these 309,250,000 Shares were held by Metagate, which is in turn wholly-owned by Rainbow Capital Limited (“**Rainbow Capital**”). As at the date of this announcement, Rainbow Capital is ultimately and beneficially wholly-owned by Mr. Choy. Accordingly, each of Rainbow Capital and Mr. Choy is deemed to be interested in such 309,250,000 Shares held by Metagate pursuant to Part XV of the Securities and Futures Ordinance (“**SFO**”) as at the date of this announcement.
2. As at the date of this announcement, 4,880,000 Shares were directly held by Mr. Tsang, an executive Director and the managing director of the Group and 200,000,000 Shares were held by Gold Track, which is in turn wholly-owned by Mr. Tsang. Accordingly, Mr. Tsang is deemed to be interested in such 200,000,000 Shares held by Gold Track pursuant to Part XV of the SFO as at the date of this announcement.
3. Pursuant to the announcement of the Company dated 30 December 2024, assuming the fourth proposed amendments to the terms and conditions of the convertible bonds being effective.

This scenario is for illustrative purposes only. The Company will take all appropriate steps to ensure that sufficient public float is maintained in compliance with Rule 11.23 of the GEM Listing Rules. In the event that the conversion of the Existing Convertible Bonds would result in public float not being maintained, the Company will take necessary action to place down the Shares such that sufficient public float could be maintained in compliance with Rule 11.23 of the GEM Listing Rules.

## **INFORMATION ABOUT THE GROUP**

The Company is an investment holding company which, together with its subsidiaries, is principally engaged in providing comprehensive payment processing services to merchants in Thailand and the Philippines.

## **INFORMATION ABOUT THE SUBSCRIBERS**

### **The Subscriber A**

The Subscriber A is a private limited company incorporated in England and is an investment holding company. As of the date of this announcement, the Subscriber A is wholly-owned by Mr. Jon Sam Thogersen.

### **The Subscriber B**

The Subscriber B is a private limited company incorporated in Denmark and is an investment holding company. As of the date of this announcement, the Subscriber B is wholly-owned by Mr. Søren Vendelbo Jacobsen.

### **The Subscriber C**

The Subscriber C is a merchant.

As of the date of this announcement, to the best of the Directors’ knowledge, information, and belief, the Subscribers and their ultimate beneficial owners are Independent Third Parties.

## **GENERAL**

No Directors have a material interest in the Subscription Agreements and the transactions contemplated thereunder. Hence, no Directors are required to abstain from voting on the Board resolution(s) approving such matters.

The EGM will be convened and held for the Shareholders to consider and, if thought fit, approve the Subscription Agreements and the transactions contemplated thereunder and the grant of the Specific Mandate to allot and issue the Conversion Shares upon exercise of the Conversion Rights by the Bondholders. To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, no Shareholders will be required to abstain from voting on the resolution(s) approving the aforesaid matters.

A circular containing, among other things, (i) further details of the Subscription Agreements and the transactions contemplated thereunder; and (ii) a notice convening the EGM, is expected to be despatched to the Shareholders on or before 7 April 2025 in accordance with the GEM Listing Rules.

**As Completion is conditional upon fulfilment of the Conditions Precedent as set out in the paragraphs headed “Conditions Precedent” above, the Subscriptions may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.**

## **RESUMPTION OF TRADING**

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 9:00 a.m. on 14 March 2025 pending the publication of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 17 March 2025.

## **DEFINITIONS**

In this announcement, unless the context otherwise requires, the following words and phrases shall have the following meanings:

“Bondholders”	holder(s) of the Convertible Bonds
“Conversion Rights”	rights attached to the Convertible Bonds to convert the whole or any part thereof into Conversion Shares in accordance with the terms and conditions of the Convertible Bonds

“Default Interest”	the penalty interest payable by the Company to the bondholders of Existing Convertible Bonds A in the event of default in payment of any accrued interest on the interest payment dates and payment of the outstanding principal on the New Maturity Date of Convertible Bonds A in accordance with the terms and conditions of the Existing Convertible Bonds A
“EGM”	the extraordinary general meeting of the Company to be convened and held for the Shareholders for the purpose of considering and, if thought fit, approving, among other things, the grant of the Specific Mandate to allot and issue the Conversion Shares upon exercise of the Conversion Rights by the Bondholders
“Existing Bondholders”	holder(s) of the Existing Convertible Bonds
“Existing Convertible Bonds”	collectively Existing Convertible Bonds A, Existing Convertible Bonds B, Existing Convertible Bonds C, Existing Convertible Bonds D and Existing Convertible Bonds E
“Existing Convertible Bonds A”	the interest-bearing convertible bonds issued by the Company on 26 June 2020 in aggregate principal amount of HK\$11,850,000
“Existing Convertible Bonds B”	the interest-bearing convertible bonds issued by the Company on 5 March 2024 in aggregate principal amount of HK\$4,388,000
“Existing Convertible Bonds C”	the interest-bearing convertible bonds issued by the Company on 22 May 2024 in aggregate principal amount of HK\$931,000
“Existing Convertible Bonds D”	the interest-bearing convertible bonds issued by the Company on 28 May 2024 in aggregate principal amount of HK\$1,918,309
“Existing Convertible Bonds E”	the interest-bearing convertible bonds issued by the Company on 14 January 2025 in aggregate principal amount of HK\$2,694,860
“New Maturity Date of Existing Convertible Bonds A”	the date falling upon the expiry of four years and six months from the date on which the Existing Convertible Bonds A are issued, or if such date is not a Business Day, the immediate preceding Business Day (i.e., 24 December 2026)

“Specific Mandate”

the specific mandate to authorise the Board to allot and issue the Conversion Shares upon exercise of the Conversion Rights by the Bondholders to be proposed for the Shareholders’ approval as an ordinary resolution at the EGM

By order of the Board  
**Oriental Payment Group Holdings Limited**  
**Tsang Chi Kit**  
*Executive Director*

Hong Kong, 14 March 2025

*As at the date of this announcement, the Board comprises Mr. Tsang Chi Kit as executive Director, Mr. Shiu Shu Ming as non-executive Director and Ir Dr. Ng Yu Ki, Mr. Tong Tsz Kwan and Ms. Tam Yuen Lam Angela as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company at [www.ocg.com.hk](http://www.ocg.com.hk).*